

**FY24 UWM AUXILIARY BUDGET KICKOFF MEETING**

Date: Monday, September 26, 2022  
 Location: Online via Teams  
 Time: 2 – 3:30

**AGENDA****Items for Discussion**

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1. VC Robin Van Harpen and VC Kelly Haag provide guidance for the FY24 Auxiliary/Segregated Fee budget process
2. Enrollment Projections
3. Updates Provided by Auxiliary/Seg Fee Unit Representatives in Attendance
  - A. Main campus: Operations/Capital Projects
    - Housing, Dining, Union, Norris Health Center, Parking, other?
  - B. Waukesha/Washington campuses
4. Budget Process
  - A. Review FY24 timeline and planning assumptions
5. Other/Next Steps

**Reference Materials**

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<b>Page(s)</b>	<b>Item</b>
2-3	Enrollment Projections
4-7	Comparison of Segregated Fees and Room/Board Rates for UW Campuses
8-10	Schedule of UWM-Main/Colleges Segregated Fee and Room/Board Rates
11	FY24 Auxiliary Budget Timeline
12-16	FY24 Auxiliary Budget Planning Assumptions
17	FY22 Ending (Cash/Fund) Balance Summary

2023-24 Auxiliary Budget  
UW-Milwaukee (Main Campus)

**ENROLLMENT PROJECTIONS (MAIN CAMPUS)**

CURRENT BUDGET YEAR	Budget Year											
	FINAL OFFICIAL COUNTS PER OAIR					FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29
	Fall 17	Fall 18	Fall 19	Fall 20	Fall 21	Fall 22	Fall 23	Fall 24	Fall 25	Fall 26	Fall 27	Fall 28
HEADCOUNT ENROLLMENT TOTAL	25,412	24,955	24,018	23,004	22,592	21,935	21,727	21,727	21,727	21,727	21,727	21,727
YOY % Change	-2.40%	-1.80%	-3.75%	-4.22%	-1.79%	-2.91%	-0.95%	0.00%	0.00%	0.00%	0.00%	0.00%

COMPARISON	Fall 22	Fall 23	Fall 24	Fall 25	Fall 26	Fall 27
PRIOR BUDGET YEAR PROJECTIONS	22,446	22,446	22,446	22,446	22,446	22,446
CURRENT vs. PRIOR YEAR PROJECTIONS	-2.28%	-3.20%	-3.20%	-3.20%	-3.20%	-3.20%

**UW - MILWAUKEE  
B38 - College of General Studies  
2023-24 Auxiliary Budget**

**ENROLLMENT PROJECTIONS - FTE**

	FY18-19	FY19-20	FY20-21	FY21-22	FY22-23	FY23-24	FY24-25	FY25-26	FY26-27	FY27-28
Auxiliary Budget Projections	Fall 18	Fall 19	Fall 20	Fall 21	Fall 22 ~	Fall 23*	Fall 24*	Fall 25*	Fall 26*	Fall 27*
<b>WASH-Total FTE</b>	<b>443</b>	<b>410</b>	<b>380</b>	<b>285</b>	<b>246</b>	<b>229</b>	<b>221</b>	<b>217</b>	<b>215</b>	<b>214</b>
YOY % Change		-7.4%	-7.3%	-25.0%	-13.7%	-6.9%	-3.5%	-1.8%	-0.9%	-0.5%
<b>WAUK-Total FTE</b>	<b>951</b>	<b>823</b>	<b>846</b>	<b>682</b>	<b>533</b>	<b>475</b>	<b>449</b>	<b>437</b>	<b>431</b>	<b>428</b>
YOY % Change		-13.5%	2.8%	-19.4%	-21.8%	-10.9%	-5.5%	-2.7%	-1.4%	-0.7%
<b>COMBINED</b>	<b>1,394</b>	<b>1,233</b>	<b>1,226</b>	<b>967</b>	<b>779</b>	<b>704</b>	<b>670</b>	<b>654</b>	<b>646</b>	<b>642</b>
YOY % Change		-11.5%	-0.6%	-21.1%	-19.4%	-9.6%	-4.8%	-2.4%	-1.2%	-0.6%

~ Fall 22 enrollments based on OAIR (OBIEE) data as of 9/19/22 (10th day enrollments)

\* FTE enrollments: for Fall 23 assume WAUK & WASH 50% of prior year % decline; forward years assume 50% of prior year % decline

**Table 5. Annual Seg Fees for UW System Institutions**

	<u>2021-22</u>	<u>2022-23</u>	<u>\$ Change</u>	<u>% Change</u>
UW-Superior	\$1,620	\$1,632	\$12	0.8%
UW-Green Bay	\$1,575	\$1,575	\$0	0.0%
UW-Stevens Point	\$1,503	\$1,533	\$30	2.0%
<b>UW-Milwaukee</b>	<b>\$1,519</b>	<b>\$1,529</b>	<b>\$10</b>	<b>0.6%</b>
UW-River Falls	\$1,484	\$1,528	\$44	3.0%
UW-Madison	\$1,447	\$1,523	\$76	5.3%
UW-Stout	\$1,364	\$1,474	\$110	8.1%
UW-La Crosse	\$1,436	\$1,473	\$37	2.6%
UW-Eau Claire	\$1,373	\$1,413	\$40	2.9%
UW-Oshkosh	\$1,311	\$1,373	\$62	4.8%
UW-Platteville	\$1,206	\$1,224	\$18	1.5%
UW-Parkside	\$1,146	\$1,168	\$22	1.9%
UW-Whitewater	\$1,037	\$1,149	\$112	10.8%

	<u>2021-22</u>	<u>2022-23</u>	<u>\$ Change</u>	<u>% Change</u>
Comprehensive Average	\$ 1,369	\$ 1,413	\$ 44	3.3%
<b>UWM</b>	<b>\$ 1,519</b>	<b>\$ 1,529</b>	<b>\$ 10</b>	<b>0.6%</b>
<i>Difference</i>	\$ 150	\$ 116	\$ (35)	
<i>% Difference</i>	11%	8%		
Madison	\$ 1,447	\$ 1,523	\$ 76	5.3%
<b>UWM</b>	<b>\$ 1,519</b>	<b>\$ 1,529</b>	<b>\$ 10</b>	<b>0.6%</b>
<i>Difference</i>	\$ 72	\$ 6	\$ (66)	
<i>% Difference</i>	5%	0%		

**Table 3. Annual Seg Fees for UW System - Branch Campuses**

	<u>2021-22</u>	<u>2022-23</u>	<u>\$ Change</u>	<u>% Change</u>
Platteville Richland	\$600	\$600	\$0	0.0%
Platteville Baraboo	\$544	\$544	\$0	0.0%
Oshkosh Fond du Lac	\$510	\$526	\$15	3.0%
Eau Claire Barron	\$485	\$500	\$15	3.0%
Stevens Point Wausau	\$447	\$447	\$0	0.0%
<b>Milwaukee Washington</b>	<b>\$413</b>	<b>\$434</b>	<b>\$21</b>	<b>5.0%</b>
<b>Milwaukee Waukesha</b>	<b>\$413</b>	<b>\$434</b>	<b>\$21</b>	<b>5.0%</b>
Green Bay Manitowoc	\$424	\$424	\$0	0.0%
Green Bay Marinette	\$424	\$424	\$0	0.0%
Green Bay Sheboygan	\$424	\$424	\$0	0.0%
Stevens Point Marshfield	\$404	\$404	\$0	0.0%
Whitewater Rock	\$382	\$382	\$0	0.0%
Oshkosh Fox Cities	\$337	\$348	\$10	3.0%

	<u>2021-22</u>	<u>2022-23</u>	<u>\$ Change</u>	<u>% Change</u>
Branch campus average	\$ 450	\$ 455	\$ 5	1.1%
<b>Milwaukee Washington</b>	<b>\$ 413</b>	<b>\$ 434</b>	<b>\$ 21</b>	<b>5.0%</b>
<i>Difference</i>	<i>\$ (37)</i>	<i>\$ (21)</i>	<i>\$ 16</i>	
<i>% Difference</i>	<i>-8%</i>	<i>-5%</i>		
Branch campus average	\$ 450	\$ 455	\$ 5	1.1%
<b>Milwaukee Waukesha</b>	<b>\$ 413</b>	<b>\$ 434</b>	<b>\$ 21</b>	<b>5.0%</b>
<i>Difference</i>	<i>\$ (37)</i>	<i>\$ (21)</i>	<i>\$ 16</i>	
<i>% Difference</i>	<i>-8%</i>	<i>-5%</i>		

**Table 6. Annual Room and Board for UW System Institutions**

Room Rate	2021-22	2022-23	\$ Change	% Change
UW-Madison	\$7,067	\$7,167	\$100	1.4%
<b>UW-Milwaukee</b>	<b>\$6,274</b>	<b>\$6,274</b>	<b>\$0</b>	<b>0.0%</b>
UW-Platteville	\$5,560	\$5,587	\$27	0.5%
UW-Eau Claire	\$5,170	\$5,325	\$155	3.0%
UW-Oshkosh	\$5,111	\$5,209	\$98	1.9%
UW-Parkside	\$4,879	\$4,905	\$26	0.5%
UW-Stout	\$4,710	\$4,830	\$120	2.5%
UW-Stevens Point	\$4,600	\$4,750	\$150	3.3%
UW-Green Bay	\$4,575	\$4,748	\$173	3.8%
UW-River Falls	\$4,450	\$4,584	\$134	3.0%
UW-Whitewater	\$4,472	\$4,517	\$45	1.0%
UW-Superior	\$4,433	\$4,477	\$44	1.0%
UW-La Crosse	\$4,130	\$4,233	\$103	2.5%

Meal Plan	2021-22	2022-23	\$ Change	% Change
<b>UW-Milwaukee</b>	<b>\$4,189</b>	<b>\$4,274</b>	<b>\$85</b>	<b>2.0%</b>
UW-Madison	\$3,850	\$4,050	\$200	5.2%
UW-Stevens Point	\$3,200	\$3,500	\$300	9.4%
UW-Eau Claire	\$3,180	\$3,460	\$280	8.8%
UW-Oshkosh	\$3,330	\$3,460	\$130	3.9%
UW-Platteville	\$3,160	\$3,220	\$60	1.9%
UW-Stout	\$3,038	\$3,218	\$180	5.9%
UW-Green Bay	\$2,850	\$2,950	\$100	3.5%
UW-Superior	\$2,772	\$2,940	\$168	6.1%
UW-Parkside	\$2,856	\$2,900	\$44	1.5%
UW-La Crosse	\$2,674	\$2,796	\$122	4.6%
UW-Whitewater	\$2,701	\$2,792	\$91	3.4%
UW-River Falls	\$2,572	\$2,650	\$78	3.0%

\* 2021-22 room rates and meal plan rates are from 2022-2023 Annual Budget document

Room Rate	2021-22	2022-23	\$ Change	% Change
Comprehensive Average	\$ 4,735	\$ 4,833	\$ 98	2.1%
<b>UWM</b>	<b>\$ 6,274</b>	<b>\$ 6,274</b>	<b>\$ -</b>	<b>0.0%</b>
<i>Difference</i>	<i>\$ 1,539</i>	<i>\$ 1,441</i>	<i>\$ (98)</i>	
<i>% Difference</i>	<i>32%</i>	<i>30%</i>		
Madison	\$ 7,067	\$ 7,167	\$ 100	1.4%
<b>UWM</b>	<b>\$ 6,274</b>	<b>\$ 6,274</b>	<b>\$ -</b>	<b>0.0%</b>
<i>Difference</i>	<i>\$ (793)</i>	<i>\$ (893)</i>	<i>\$ (100)</i>	
<i>% Difference</i>	<i>-11%</i>	<i>-12%</i>		

Meal Plan	2021-22	2022-23	\$ Change	% Change
Comprehensive Average	\$ 2,939	\$ 3,081	\$ 141	4.8%
<b>UWM</b>	<b>\$ 4,189</b>	<b>\$ 4,274</b>	<b>\$ 85</b>	<b>2.0%</b>
<i>Difference</i>	<i>\$ 1,250</i>	<i>\$ 1,193</i>	<i>\$ (56)</i>	
<i>% Difference</i>	<i>43%</i>	<i>39%</i>		
Madison	\$ 3,850	\$ 4,050	\$ 200	5.2%
<b>UWM</b>	<b>\$ 4,189</b>	<b>\$ 4,274</b>	<b>\$ 85</b>	<b>2.0%</b>
<i>Difference</i>	<i>\$ 339</i>	<i>\$ 224</i>	<i>\$ (115)</i>	
<i>% Difference</i>	<i>9%</i>	<i>6%</i>		

**Table 7. Annual Resident Undergraduate Cost of Attendance (Tuition+ Seg Fee + Housing + Dining) for UW System Institutions**

<b>2022-23</b>	<b>Tuition</b>	<b>Seg Fee</b>	<b>Room Rate</b>	<b>Meal Plan</b>	<b>Total</b>
UW-Madison	\$9,273	\$1,523	\$7,167	\$4,050	\$22,013
<b>UW-Milwaukee</b>	<b>\$8,091</b>	<b>\$1,529</b>	<b>\$6,274</b>	<b>\$4,274</b>	<b>\$20,168</b>
UW-Eau Claire	\$7,361	\$1,413	\$5,325	\$3,460	\$17,559
UW-Stout	\$7,014	\$1,474	\$4,830	\$3,218	\$16,537
UW-Stevens Point	\$6,698	\$1,533	\$4,750	\$3,500	\$16,481
UW-Oshkosh	\$6,422	\$1,373	\$5,209	\$3,460	\$16,465
UW-Platteville	\$6,418	\$1,224	\$5,587	\$3,220	\$16,449
UW-La Crosse	\$7,585	\$1,473	\$4,233	\$2,796	\$16,087
UW-Superior	\$6,535	\$1,632	\$4,477	\$2,940	\$15,585
UW-Green Bay	\$6,298	\$1,575	\$4,748	\$2,950	\$15,571
UW-Parkside	\$6,298	\$1,168	\$4,905	\$2,900	\$15,272
UW-River Falls	\$6,428	\$1,528	\$4,584	\$2,650	\$15,191
UW-Whitewater	\$6,519	\$1,149	\$4,517	\$2,792	\$14,977

\*UW-Stout is the only institution to charge a per-credit tuition rate. The full-time tuition rate shown is the per-credit rate multiplied by 15 credits per semester. The actual tuition increase paid by a student will vary based on the number of credits taken.

	Approved														Projected										
	2016-17 Rate	% Change	2017-18 Rate	% Change	2018-19 Rate	% Change	2019-20 Rate	% Change	2020-21 Rate	% Change	2021-22 Rate	% Change	2022-23 Rate	% Change	2023-24 Rate	% Change	2024-25 Rate	% Change	2025-26 Rate	% Change	2026-27 Rate	% Change	2027-28 Rate	% Change	
<b>SEGREGATED FEES - MAIN CAMPUS</b>																									
<b>ALLOCABLE (per semester)</b>																									
(5) Student Activities	--	NA	37.25	100.0%	36.80	-1.2%	36.80	--	36.90	0.3%	31.35	-15.0%	23.20	-26.0%	29.70	28.0%	31.55	6.2%	32.25	2.2%	33.60	4.2%	34.85	3.7%	
SA Senate Finance Committee (SFC)	2.10	-37.3%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
(1) Campus Activities Board (CAB)	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
Senate Approp Comm (SAC) - Student Orgs	13.50	12.5%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
Office of Student Life (OSL)	38.85	-19.9%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
Professional Staff (SAPS)	3.70	-9.8%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
University Legal Clinic	1.90	--	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
(1) Center for Student Involvement (CSI)	29.50	10.5%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
Transit (UPARK)	16.00	10.3%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
Student UPASS	45.10	--	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
NWQ Student Parking	5.00	-44.4%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
Pavilion Student Parking	5.00	-23.1%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
Sport Clubs	6.85	-4.2%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
Military & Veterans Resource Center (MAVRC)	2.00	53.8%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
Athletics	60.00	-2.5%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
<b>ALLOCABLE TOTAL (per semester)</b>	<b>229.50</b>	<b>-5.0%</b>	<b>37.25</b>	<b>-83.8%</b>	<b>36.80</b>	<b>-1.2%</b>	<b>36.80</b>	<b>--</b>	<b>36.90</b>	<b>0.3%</b>	<b>31.35</b>	<b>-15.0%</b>	<b>23.20</b>	<b>-26.0%</b>	<b>29.70</b>	<b>28.0%</b>	<b>31.55</b>	<b>6.2%</b>	<b>32.25</b>	<b>2.2%</b>	<b>33.60</b>	<b>4.2%</b>	<b>34.85</b>	<b>3.7%</b>	
<b>ALLOCABLE TOTAL (per year)</b>	<b>459.00</b>	<b>-5.0%</b>	<b>74.50</b>	<b>-83.8%</b>	<b>73.60</b>	<b>-1.2%</b>	<b>73.60</b>	<b>--</b>	<b>73.80</b>	<b>0.3%</b>	<b>62.70</b>	<b>-15.0%</b>	<b>46.40</b>	<b>-26.0%</b>	<b>59.40</b>	<b>28.0%</b>	<b>63.10</b>	<b>6.2%</b>	<b>64.50</b>	<b>2.2%</b>	<b>67.20</b>	<b>4.2%</b>	<b>69.70</b>	<b>3.7%</b>	
<b>NON-ALLOCABLE (per semester)</b>																									
(3) Athletics (Capital Projects)	86.20	5.9%	150.50	74.6%	152.75	1.5%	152.75	--	164.75	7.9%	164.75	--	172.50	4.7%	184.00	6.7%	186.00	1.1%	188.00	1.1%	190.00	1.1%	192.00	1.1%	
Municipal Services	4.50	5.9%	4.50	--	4.50	--	4.50	--	4.50	--	4.50	--	4.50	--	4.50	--	4.75	5.6%	5.00	5.3%	5.25	5.0%	5.50	4.8%	
(10) Student Health Center (Capital Projects)	113.75	1.8%	123.65	8.7%	133.00	7.6%	133.00	--	133.00	--	133.00	--	133.00	--	143.70	8.0%	147.05	2.3%	148.75	1.2%	153.85	3.4%	155.75	1.2%	
(7) Student Union	141.50	--	159.05	12.4%	159.05	--	159.05	--	159.05	--	159.05	--	159.05	--	162.25	2.0%	166.30	2.5%	171.30	3.0%	175.00	2.2%	175.00	--	
(4) Student Union (Capital Projects)	50.00	284.6%	75.00	50.0%	75.00	--	75.00	--	75.00	--	75.00	--	75.00	--	75.00	--	75.00	--	75.00	--	75.00	--	75.00	--	
University Recreation	34.75	--	35.75	2.9%	36.35	1.7%	40.85	12.4%	43.00	5.3%	43.00	--	47.00	9.3%	51.00	8.5%	51.50	1.0%	51.75	0.5%	53.00	2.4%	60.00	13.2%	
(2) Children's Learning Center	26.20	--	26.20	--	26.20	--	26.20	--	26.20	--	26.20	--	26.20	--	26.75	2.1%	27.30	2.1%	27.85	2.0%	27.85	--	27.85	--	
(8) Transportation Services	--	NA	--	NA	80.10	100.0%	80.10	--	80.10	--	77.25	-3.6%	77.25	--	77.35	0.1%	77.85	0.6%	78.95	1.4%	81.35	3.0%	82.85	1.8%	
(8) Transit (UPARK)	--	NA	16.00	100.0%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
(8) Student UPASS	--	NA	45.10	100.0%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
(8) BOSS (Be on the Safe Side) Student Safety Shuttle	--	NA	12.00	100.0%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
(9) NWQ Parking	--	NA	4.00	100.0%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
(9) Pavilion Parking	--	NA	4.00	100.0%	--	-100.0%	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--	NA	--
(6) SA Professional Staff (SAPS)	--	NA	3.70	100.0%	3.70	--	3.70	--	4.15	12.2%	3.95	-4.8%	4.30	8.9%	6.65	54.7%	6.70	0.8%	6.70	--	6.70	--	6.70	--	
(6) Student Life Centers	--	NA	25.90	100.0%	26.50	2.3%	27.20	2.6%	28.00	2.9%	26.75	-4.5%	27.85	4.1%	28.65	2.9%	29.50	3.0%	30.45	3.2%	31.65	3.9%	31.95	0.9%	
<b>NON-ALLOCABLE TOTAL (per semester)</b>	<b>471.40</b>	<b>10.3%</b>	<b>699.85</b>	<b>48.5%</b>	<b>711.65</b>	<b>1.7%</b>	<b>716.85</b>	<b>0.7%</b>	<b>732.25</b>	<b>2.1%</b>	<b>727.95</b>	<b>-0.6%</b>	<b>741.15</b>	<b>1.8%</b>	<b>774.35</b>	<b>4.5%</b>	<b>786.45</b>	<b>1.6%</b>	<b>798.25</b>	<b>1.5%</b>	<b>814.15</b>	<b>2.0%</b>	<b>827.10</b>	<b>1.6%</b>	
<b>NON-ALLOCABLE TOTAL (per year)</b>	<b>942.80</b>	<b>10.3%</b>	<b>1,399.70</b>	<b>48.5%</b>	<b>1,423.30</b>	<b>1.7%</b>	<b>1,433.70</b>	<b>0.7%</b>	<b>1,464.50</b>	<b>2.1%</b>	<b>1,455.90</b>	<b>-0.6%</b>	<b>1,482.30</b>	<b>1.8%</b>	<b>1,548.70</b>	<b>4.5%</b>	<b>1,572.90</b>	<b>1.6%</b>	<b>1,596.50</b>	<b>1.5%</b>	<b>1,628.30</b>	<b>2.0%</b>	<b>1,654.20</b>	<b>1.6%</b>	
<b>TOTAL (per semester)</b>	<b>700.90</b>	<b>4.8%</b>	<b>737.10</b>	<b>5.2%</b>	<b>748.45</b>	<b>1.5%</b>	<b>753.65</b>	<b>0.7%</b>	<b>769.15</b>	<b>2.1%</b>	<b>759.30</b>	<b>-1.3%</b>	<b>764.35</b>	<b>0.7%</b>	<b>804.05</b>	<b>5.2%</b>	<b>818.00</b>	<b>1.7%</b>	<b>830.50</b>	<b>1.5%</b>	<b>847.75</b>	<b>2.1%</b>	<b>861.95</b>	<b>1.7%</b>	
<b>TOTAL (per year)</b>	<b>1,401.80</b>		<b>1,474.20</b>		<b>1,496.90</b>		<b>1,507.30</b>		<b>1,538.30</b>		<b>1,518.60</b>		<b>1,528.70</b>		<b>1,608.10</b>		<b>1,636.00</b>		<b>1,661.00</b>		<b>1,695.50</b>		<b>1,723.90</b>		

**NOTES:**

- Campus Activities Board (CAB) rolled into the Center for Student Involvement (CSI) as of FY 2014-15
- Children's Learning Center moved to Non-Allocable as of FY 2014-15
- Athletics Capital Projects fee is held in reserve and is unavailable for operating purposes. As of FY 2022-23 this fee will transition to Norris Health Center for the NWQ Student Health Center Renovation Project
- Student Union Capital Projects fee is held in reserve and unavailable for operating purposes
- Student Activities includes the following as of FY 2017-18:
  - Campus Activities Board (previously part of Center for Student Involvement-CSI roll-up)
  - PantherFest (previously part of Center for Student Involvement-CSI roll-up)
  - Senate Approp Comm (SAC) - Student Orgs
  - SA Senate Finance Committee (SFC)
  - University Legal Clinic
  - Sport Clubs
  - Green Fund (New as of FY 2017-18)
- Student Life Centers includes the following as of FY 2017-18:
  - Neighborhood Housing Office (NHO) (as of 2017-18 Neighborhood Housing will be moved to University Relations)
  - Office of Student Life Admin
  - LGBT Resource Center
  - Women's Resource Center [WRC]
  - Military & Veterans Resource Center (MAVRC)
  - Inclusive Excellence
  - Center for Community-Based Leadership Learning & Research [CCBLLR]
- Student Union: includes Student Involvement (previously part of Center for Student Involvement-CSI roll-up) as of FY 2017-18
- Transportation Services includes UPARK, UPASS, and BOSS as of FY 2018-19
- NWQ and Pavilion student parking seg fees eliminated and shift to 100% user fees (rolled into On-Campus Parking) as of FY 2018-19
- Athletics Capital Projects fee to transition to Norris Health Center for the NWQ Student Health Center Renovation Project as of FY 2022-23



Approved														Projected									
2016-17 Rate	% Change	2017-18 Rate	% Change	2018-19 Rate	% Change	2019-20 Rate	% Change	2020-21 Rate	% Change	2021-22 Rate	% Change	2022-23 Rate	% Change	2023-24 Rate	% Change	2024-25 Rate	% Change	2025-26 Rate	% Change	2026-27 Rate	% Change	2027-28 Rate	% Change

**UNIVERSITY HOUSING RATES**

**Sandburg (without SHAC fee)**

Single - Annual	6,240	1.0%	6,430	3.0%	6,430	--	6,430	--	6,623	3.0%	6,623	--	6,623	--	6,722	1.5%	6,823	1.5%	6,926	1.5%	7,029	1.5%	7,135	1.5%
Double - Annual	5,280	1.0%	5,440	3.0%	5,440	--	5,440	--	5,603	3.0%	5,603	--	5,603	--	5,687	1.5%	5,772	1.5%	5,859	1.5%	5,947	1.5%	6,036	1.5%
Triple - Annual	4,700	1.1%	4,850	3.2%	4,850	--	4,850	--	4,996	3.0%	4,996	--	4,996	--	5,071	1.5%	5,147	1.5%	5,224	1.5%	5,303	1.5%	5,382	1.5%
East Tower Single - Annual	7,790	1.0%	8,030	3.1%	8,030	--	8,030	--	8,271	3.0%	8,271	--	8,271	--	8,395	1.5%	8,521	1.5%	8,649	1.5%	8,779	1.5%	8,910	1.5%
East Tower Double - Annual	5,960	1.0%	6,140	3.0%	6,140	--	6,140	--	6,324	3.0%	6,324	--	6,324	--	6,419	1.5%	6,515	1.5%	6,613	1.5%	6,712	1.5%	6,813	1.5%
SHAC fee	40	--	40	--	40	--	40	--	40	--	40	--	40	--	40	--	40	--	40	--	40	--	40	--

**Purin Hall**

Single - Annual	6,970	1.0%	7,190	3.2%	7,190	--	7,190	--	7,190	--	7,190	--	7,190	--	7,262	1.0%	7,335	1.0%	7,408	1.0%	7,408	--	7,408	--
Double - Annual	5,570	1.1%	5,740	3.1%	5,740	--	5,740	--	5,740	--	5,740	--	5,740	--	5,797	1.0%	5,855	1.0%	5,914	1.0%	5,914	--	5,914	--

**Kenilworth**

Single Rate Standard - Monthly	1,051	1.5%	1,077	2.5%	1,077	--	1,077	--	1,093	1.5%	1,093	--	1,093	0.0%	1,110	1.5%	1,126	1.5%	1,143	1.5%	1,160	1.5%	1,178	1.5%
Single Rate Upgrade - Monthly	1,092	1.5%	1,119	2.5%	1,119	--	1,119	--	1,136	1.5%	1,136	--	1,136	0.0%	1,153	1.5%	1,170	1.5%	1,188	1.5%	1,205	1.5%	1,224	1.5%
Double Rate Standard - Monthly	670	1.5%	687	2.5%	687	--	687	--	697	1.5%	697	--	697	0.0%	708	1.5%	718	1.5%	729	1.5%	740	1.5%	751	1.5%
Double Rate Upgrade - Monthly	701	1.6%	719	2.6%	719	--	719	--	730	1.5%	730	--	730	0.0%	741	1.5%	752	1.5%	763	1.5%	775	1.5%	786	1.5%
Triple Rate Standard - Monthly	582	1.6%	597	2.6%	597	--	597	--	606	1.5%	606	--	606	0.0%	615	1.5%	624	1.5%	634	1.5%	643	1.5%	653	1.5%
Triple Rate Upgrade - Monthly	647	1.6%	663	2.5%	663	--	663	--	673	1.5%	673	--	673	0.0%	683	1.5%	693	1.5%	704	1.5%	714	1.5%	725	1.5%

**Riverview**

Single Rate - Annual	--	NA	7,407	100.0%	7,407	--	7,407	--	7,407	--	--	-100.0%	--	--	--	--	--	--	--	--	--	--	--	
Double Rate - Annual	6,284	1.5%	6,441	2.5%	6,441	--	6,441	--	6,441	--	6,441	--	6,441	--	6,538	1.5%	6,636	1.5%	6,736	1.5%	6,837	1.5%	6,940	1.5%

**Cambridge Commons**

Double Rate - Annual	6,614	1.5%	6,779	2.5%	6,779	--	6,779	--	6,779	--	6,779	--	6,779	--	6,881	1.5%	6,984	1.5%	7,089	1.5%	7,195	1.5%	7,303	1.5%
Double Upgrade - Annual	7,716	1.5%	7,909	2.5%	7,909	--	7,909	--	7,909	--	7,909	--	7,909	--	8,028	1.5%	8,148	1.5%	8,270	1.5%	8,394	1.5%	8,520	1.5%

**FOOD SERVICE RATES**

**Meal Plan Contract Cost**

(1) Value/Silver Plan - Annual	3,304	2.5%	3,404	3.0%	3,456	1.5%	3,456	--	3,456	--	3,456	--	3,974	15.0%	4,053	2.0%	4,135	2.0%	4,217	2.0%	4,302	2.0%	4,388	2.0%
(1) Standard/Gold Plan - Annual	4,006	2.5%	4,126	3.0%	4,189	1.5%	4,189	--	4,189	--	4,189	--	4,274	2.0%	4,359	2.0%	4,447	2.0%	4,536	2.0%	4,626	2.0%	4,719	2.0%
(1) Premium/Platinum Plan - Annual	4,706	2.5%	4,848	3.0%	4,922	1.5%	4,922	--	4,922	--	4,922	--	4,974	1.1%	5,073	2.0%	5,175	2.0%	5,278	2.0%	5,384	2.0%	5,492	2.0%
Commons Fee-East Tower - Annual	1,652	2.5%	1,702	3.0%	1,728	1.5%	1,728	--	1,728	--	1,728	--	--	-100.0%	--	--	--	--	--	--	--	--	--	

NOTE (1): As of FY 2022-23 meal plan contracts have been restructured

	Approved														Projected									
	2016-17 Rate	% Change	2017-18 Rate	% Change	2018-19 Rate	% Change	2019-20 Rate	% Change	2020-21 Rate	% Change	2021-22 Rate	% Change	2022-23 Rate	% Change	2023-24 Rate	% Change	2024-25 Rate	% Change	2025-26 Rate	% Change	2026-27 Rate	% Change	2027-28 Rate	% Change
<b>SEGREGATED FEES - WAUKESHA</b>																								
<b>ALLOCABLE (per semester)</b>																								
Student Activities					50.28		19.45	-61.3%	40.42	107.8%	37.18	-8.0%	26.85	-27.8%	27.39	2.0%	27.93	2.0%	28.49	2.0%	29.06	2.0%	29.64	2.0%
<b>ALLOCABLE TOTAL (per semester)</b>					<b>50.28</b>		<b>19.45</b>	<b>-61.3%</b>	<b>40.42</b>	<b>107.8%</b>	<b>37.18</b>	<b>-8.0%</b>	<b>26.85</b>	<b>-27.8%</b>	<b>27.39</b>	<b>2.0%</b>	<b>27.93</b>	<b>2.0%</b>	<b>28.49</b>	<b>2.0%</b>	<b>29.06</b>	<b>2.0%</b>	<b>29.64</b>	<b>2.0%</b>
<b>ALLOCABLE TOTAL (per year)</b>					<b>100.56</b>		<b>38.90</b>	<b>-61.3%</b>	<b>80.84</b>	<b>107.8%</b>	<b>74.36</b>	<b>-8.0%</b>	<b>53.70</b>	<b>-27.8%</b>	<b>54.77</b>	<b>2.0%</b>	<b>55.87</b>	<b>2.0%</b>	<b>56.99</b>	<b>2.0%</b>	<b>58.13</b>	<b>2.0%</b>	<b>59.29</b>	<b>2.0%</b>
<b>NON-ALLOCABLE (per semester)</b>																								
Student Activities					7.67		60.81	692.8%	50.74	-16.6%	62.80	23.8%	68.77	9.5%	70.15	2.0%	71.55	2.0%	72.98	2.0%	74.44	2.0%	75.93	2.0%
Student Life					56.75		34.69	-38.9%	38.37	10.6%	31.99	-16.6%	33.96	6.2%	34.64	2.0%	35.33	2.0%	36.04	2.0%	36.76	2.0%	37.49	2.0%
Athletics (Sports Programming/Facilities)					48.46		49.07	1.3%	-100.0%	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Student Health					31.96		37.79	18.2%	75.13	98.8%	72.82	-3.1%	85.45	17.3%	87.16	2.0%	88.90	2.0%	90.68	2.0%	92.49	2.0%	94.34	2.0%
Municipal Services					3.71		--	-100.0%	1.86	100.0%	1.75	-5.9%	1.84	5.1%	1.88	2.0%	1.91	2.0%	1.95	2.0%	1.99	2.0%	2.03	2.0%
<b>NON-ALLOCABLE TOTAL (per semester)</b>					<b>148.55</b>		<b>182.36</b>	<b>22.8%</b>	<b>166.1</b>	<b>-8.9%</b>	<b>169.36</b>	<b>2.0%</b>	<b>190.02</b>	<b>12.2%</b>	<b>193.82</b>	<b>2.0%</b>	<b>197.70</b>	<b>2.0%</b>	<b>201.65</b>	<b>2.0%</b>	<b>205.68</b>	<b>2.0%</b>	<b>209.80</b>	<b>2.0%</b>
<b>NON-ALLOCABLE TOTAL (per year)</b>					<b>297.10</b>		<b>364.72</b>	<b>22.8%</b>	<b>332.20</b>	<b>-8.9%</b>	<b>338.72</b>	<b>2.0%</b>	<b>380.04</b>	<b>12.2%</b>	<b>387.64</b>	<b>2.0%</b>	<b>395.39</b>	<b>2.0%</b>	<b>403.30</b>	<b>2.0%</b>	<b>411.37</b>	<b>2.0%</b>	<b>419.59</b>	<b>2.0%</b>
<b>TOTAL (per semester)</b>					<b>198.83</b>		<b>201.81</b>	<b>1.5%</b>	<b>206.52</b>	<b>2.3%</b>	<b>206.54</b>	<b>0.0%</b>	<b>216.87</b>	<b>5.0%</b>	<b>221.21</b>	<b>2.0%</b>	<b>225.63</b>	<b>2.0%</b>	<b>230.14</b>	<b>2.0%</b>	<b>234.75</b>	<b>2.0%</b>	<b>239.44</b>	<b>2.0%</b>
<b>TOTAL (per year)</b>					<b>397.66</b>		<b>403.62</b>	<b>1.5%</b>	<b>413.04</b>	<b>2.3%</b>	<b>413.08</b>	<b>0.0%</b>	<b>433.74</b>	<b>5.0%</b>	<b>442.41</b>	<b>2.0%</b>	<b>451.26</b>	<b>2.0%</b>	<b>460.29</b>	<b>2.0%</b>	<b>469.49</b>	<b>2.0%</b>	<b>478.88</b>	<b>2.0%</b>

<b>SEGREGATED FEES - WASHINGTON</b>																								
<b>ALLOCABLE (per semester)</b>																								
Student Activities					61.19		52.22	-14.7%	52.05	-0.3%	49.50	-4.9%	36.70	-25.9%	37.43	2.0%	38.18	2.0%	38.95	2.0%	39.73	2.0%	40.52	2.0%
<b>ALLOCABLE TOTAL (per semester)</b>					<b>61.19</b>		<b>52.22</b>	<b>-14.7%</b>	<b>52.05</b>	<b>-0.3%</b>	<b>49.50</b>	<b>-4.9%</b>	<b>36.70</b>	<b>-25.9%</b>	<b>37.43</b>	<b>2.0%</b>	<b>38.18</b>	<b>2.0%</b>	<b>38.95</b>	<b>2.0%</b>	<b>39.73</b>	<b>2.0%</b>	<b>40.52</b>	<b>2.0%</b>
<b>ALLOCABLE TOTAL (per year)</b>					<b>122.38</b>		<b>104.44</b>	<b>-14.7%</b>	<b>104.10</b>	<b>-0.3%</b>	<b>99.00</b>	<b>-4.9%</b>	<b>73.40</b>	<b>-25.9%</b>	<b>74.87</b>	<b>2.0%</b>	<b>76.37</b>	<b>2.0%</b>	<b>77.89</b>	<b>2.0%</b>	<b>79.45</b>	<b>2.0%</b>	<b>81.04</b>	<b>2.0%</b>
<b>NON-ALLOCABLE (per semester)</b>																								
Student Activities					2.06		24.62	1094.9%	44.43	80.5%	15.92	-64.2%	27.66	73.7%	28.21	2.0%	28.78	2.0%	29.35	2.0%	29.94	2.0%	30.54	2.0%
Student Life					23.33		3.05	-86.9%	24.19	694.4%	72.96	201.6%	90.48	24.0%	92.29	2.0%	94.14	2.0%	96.02	2.0%	97.94	2.0%	99.90	2.0%
Athletics (Sports Programming/Facilities)					55.40		84.40	52.3%	--	-100.0%	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Student Health					37.92		34.55	-8.9%	79.03	128.7%	64.66	-18.2%	57.56	-11.0%	58.71	2.0%	59.89	2.0%	61.08	2.0%	62.30	2.0%	63.55	2.0%
Municipal Services					3.87		--	-100.0%	3.10	100.0%	3.50	12.9%	4.47	27.7%	4.56	2.0%	4.65	2.0%	4.74	2.0%	4.84	2.0%	4.94	2.0%
<b>NON-ALLOCABLE TOTAL (per semester)</b>					<b>122.58</b>		<b>146.61</b>	<b>19.6%</b>	<b>150.75</b>	<b>2.8%</b>	<b>157.04</b>	<b>4.2%</b>	<b>180.17</b>	<b>14.7%</b>	<b>183.77</b>	<b>2.0%</b>	<b>187.45</b>	<b>2.0%</b>	<b>191.20</b>	<b>2.0%</b>	<b>195.02</b>	<b>2.0%</b>	<b>198.92</b>	<b>2.0%</b>
<b>NON-ALLOCABLE TOTAL (per year)</b>					<b>245.16</b>		<b>293.22</b>	<b>19.6%</b>	<b>301.50</b>	<b>2.8%</b>	<b>314.08</b>	<b>4.2%</b>	<b>360.34</b>	<b>14.7%</b>	<b>367.55</b>	<b>2.0%</b>	<b>374.90</b>	<b>2.0%</b>	<b>382.40</b>	<b>2.0%</b>	<b>390.04</b>	<b>2.0%</b>	<b>397.84</b>	<b>2.0%</b>
<b>TOTAL (per semester)</b>					<b>183.77</b>		<b>198.83</b>	<b>8.2%</b>	<b>202.80</b>	<b>2.0%</b>	<b>206.54</b>	<b>1.8%</b>	<b>216.87</b>	<b>5.0%</b>	<b>221.21</b>	<b>2.0%</b>	<b>225.63</b>	<b>2.0%</b>	<b>230.14</b>	<b>2.0%</b>	<b>234.75</b>	<b>2.0%</b>	<b>239.44</b>	<b>2.0%</b>
<b>TOTAL (per year)</b>					<b>367.54</b>		<b>397.66</b>	<b>8.2%</b>	<b>405.60</b>	<b>2.0%</b>	<b>413.08</b>	<b>1.8%</b>	<b>433.74</b>	<b>5.0%</b>	<b>442.41</b>	<b>2.0%</b>	<b>451.26</b>	<b>2.0%</b>	<b>460.29</b>	<b>2.0%</b>	<b>469.49</b>	<b>2.0%</b>	<b>478.88</b>	<b>2.0%</b>

<b>University of Wisconsin – Milwaukee 2023-24 Auxiliary Budget Timeline</b>	
9/26/22	<ul style="list-style-type: none"> <li>○ 2023-24 Auxiliary Kickoff (via Teams online)</li> <li>○ 2023-24 Initial planning assumptions made available</li> <li>○ 2023-24 Budget templates made available via SharePoint</li> <li>○ 2023-24 PR Debt Service schedules made available via SharePoint</li> </ul>
OCT/NOV	Students finalize ALLOCABLE & NON-ALLOCABLE 2023-24 segregated fee rates
10/28/22	<p><b><u>BUDGETS DUE:</u></b>  <b>[MAIN CAMPUS]</b> Completed 2023-24 budget templates for <b><u>Allocable</u></b> segregated fees submitted to FP&amp;A via SharePoint</p>
11/11/22	<p><b><u>BUDGETS DUE:</u></b>  <b>[BRANCH CAMPUSES]</b> Completed 2023-24 budget templates for <b><u>Allocable &amp; Non-Allocable</u></b> segregated fees submitted to FP&amp;A via SharePoint</p>
11/18/22	<b>[BRANCH CAMPUSES]</b> UWSA reporting/analysis: Operations and Major Projects and narrative schedules due to FP&A
12/2/22	<p><b><u>BUDGETS DUE:</u></b>  <b>[MAIN CAMPUS]</b> Completed 2023-24 budget templates for <b><u>Non-Allocable</u></b> segregated fees submitted to FP&amp;A via SharePoint</p>
12/9/22	<p><b><u>BUDGETS DUE:</u></b>  <b>[MAIN CAMPUS]</b> Completed 2023-24 budget templates for Housing units and Retail Services submitted to FP&amp;A via SharePoint</p>
12/16/22	<ul style="list-style-type: none"> <li>○ <b>[MAIN CAMPUS]</b> UWSA reporting/analysis: Operations and Major Projects, Room and Board Rate analysis, and narrative schedules due to FP&amp;A</li> <li>○ <b><u>Estimated seg fee &amp; room/board rates to UW System</u></b></li> </ul>
Mid-DEC	○ Auxiliary budget issues meeting with the VC/CSAO and others [if needed]
1/30/23	<ul style="list-style-type: none"> <li>○ <b>2023-24 <u>Final</u> segregated fees &amp; <u>provisional</u> room/board rates due to UWSA</b></li> <li>○ <b>2023-24 UW System reporting/analysis: Operations and Major Projects, Room and Board Rates, and narrative schedules due to UWSA</b></li> </ul>
MAR 30/31	<b>Board approves segregated fee and room/board rates</b>
4/30/23	2023-24 auxiliary budgets submitted to UW System
JULY	Board approves UWM 2023-24 budget

**2023-24 Auxiliary Budget Development  
Planning Assumptions  
September 26, 2022**

**Overall Rate Increases/Decreases:** Guidance from VC Robin Van Harpen and VC Kelly Haag for the 2023-24 Auxiliary/Segregated Fee budget process is noted below:

This year is a bit more complicated for a number of reasons. First, we have unprecedented inflation that is impacting costs – that factor alone would point to potentially higher rate increases than in the past. On the other hand, the need to control costs for students continues, and we also have some significant cash balances in a number of auxiliary units that we’re monitoring (and which are drawing attention by UW System). With that in mind, we aren’t yet setting an overall target. Instead, through divisional leadership, we’ll be working with each individual department to ensure that departmental increases are appropriate and balances in light of both inflationary factors and balances, and we expected to see variation as a result. The final aggregate amount will be monitored and ultimately reviewed by VC for SA and VC for FAA for approval, with the individual departmental contexts being considered.

**UW System Reporting:** There is no reporting threshold for rate increases. All rate increases or decreases will be highly scrutinized, and documentation may be requested for changes. Any change in rates for segregated fees and room and board, whether an increase or a decrease, will need to be explained in the budget submission.

Based on UW System guidelines, increases in rates should be limited to:

- Pay plan and associated fringe benefit increases
- Market salary adjustments and fringe
- Other salary and fringe benefits
- Documented contractual increases
- Capital Improvement/Maintenance Fund (for specific project with no debt service)
- Debt service
- Enumerated capital projects
- Proposed student-initiated programming
- Student safety

**Compensation Increases:** System-wide Pay Plan: When using actual pay rates/salaries (prior to Jan. 1, 2023) as a basis, apply the effective annual increases below cumulatively:

- 2022-23: 1% (effective rate)
- **2023-24: 3% (effective rate)**
- 2024-25: 4% (effective rate)
- 2025-26: 2% (effective rate)
- 2026-27 and later years: use 0%

**Budgeting Staff Turnover:** Salary budgets **must** include estimates for savings related to staff turnover and vacant positions that are likely not to be filled at the start of the fiscal year.

**2023-24 Auxiliary Budget Development  
Planning Assumptions  
September 26, 2022**

**UWM Fund Balance Targets:** Balances maintained for operations should not exceed 12% of total fiscal year expenditures (6% for student organized activities). Reserve levels may vary due to the nature of each operation and may not need to be set at these levels.

**Inflation:** Overall 3-4% increase for 2023-24. If applicable, use actual cost experience rather than this inflation rate range.

**Fringe Benefits:** Use actual experience.

**Health Insurance Cost:** Per Department of Employee Trust Funds (ETF). Employer costs for calendar year 2023 will increase by 3.8%. For 2023-24 and forward years assume a 4% increase.

**UW System PR Debt Service Schedules:** Current schedules will be made available via SharePoint.

**Central Utility System Projects:** Current schedule will be made available via SharePoint.

**Payments for Municipal Services:** Use the schedule below for 2022-23 Estimated Actual and 2023-24 Budget. Assume a 5% increase in forward years.

	<b>Estimated Charges</b>	
	<b>2022-23</b>	<b>2023-24</b>
Fund 128 - Auxiliaries	366,100	384,600
Fund 133 - Unit Wide	25,300	26,500
Fund 136 - Unit Wide	43,600	45,800
Fund 150 - Unit Wide	161,000	169,100
<b>Total</b>	<b>596,000</b>	<b>626,000</b>
Union	34,100	35,800
Retail Services/Food Services	42,100	44,200
University Housing	55,600	58,400
On-Campus Parking	17,000	17,800
University Recreation	7,300	7,700
CGS-Waukesha	2,500	2,500
CGS-Washington	2,500	2,500
Municipal Services	205,000	215,700
<b>Subtotal 128 Auxiliaries</b>	<b>366,100</b>	<b>384,600</b>

**2023-24 Auxiliary Budget Development**  
**Planning Assumptions**  
**September 26, 2022**

**Common System Chargeback:** The common system chargeback should be included in your budget. Estimated charges for 2022-23 and 2023-24 are indicated below. These amounts may change. As we receive updated information from UW System, we will keep you informed of any changes. For fiscal years beyond 2023-24 you should plan on increases of 5%.

	<b>Estimated Charges</b>			
	<b>2022-23</b>	<b>Share</b>	<b>2023-24</b>	<b>Share</b>
Fund 128 - Auxiliaries	792,800	58.3%	823,900	58.2%
Fund 131 - Unit Wide	338,100	24.8%	351,500	24.8%
Fund 136 - Unit Wide	144,300	10.6%	150,100	10.6%
Fund 150 - Unit Wide	85,800	6.3%	89,500	6.3%
<b>Total</b>	<b>1,361,000</b>	<b>100%</b>	<b>1,415,000</b>	<b>100%</b>
University Housing (Sandburg/Purin)	131,700	16.6%	137,000	16.6%
Riverview Housing	14,400	1.8%	15,000	1.8%
Cambridge Commons Housing	20,700	2.6%	21,500	2.6%
Union	106,300	13.4%	110,600	13.4%
Retail Services (Other Operations)	13,900	1.8%	14,400	1.7%
Retail Services (Food Services)	190,300	24.0%	197,800	24.0%
On Campus Parking	31,000	3.9%	32,200	3.9%
Transportation Services	13,300	1.7%	13,900	1.7%
Student Activities	15,900	2.0%	16,500	2.0%
Athletics	84,100	10.6%	87,200	10.6%
Norris Health Center	75,300	9.5%	78,300	9.5%
University Recreation	19,900	2.5%	20,700	2.5%
Children's Learning Center	47,800	6.0%	49,700	6.0%
Student Life Centers	10,600	1.3%	11,000	1.3%
Neighbor Housing Services (NHO) *	1,500	0.2%	1,500	0.2%
SA Professional Staff (SAPS)	1,900	0.2%	1,900	0.2%
Tech Store	14,200	1.8%	14,700	1.8%
<b>Subtotal Fund 128 - Auxiliaries</b>	<b>792,800</b>	<b>100%</b>	<b>823,900</b>	<b>100%</b>

\* Included in Student Life Centers rollup but shown separately because managed by B91-University Relations

**2023-24 Auxiliary Budget Development  
Planning Assumptions  
September 26, 2022**

**BFS Charge:** Per the Controller's Office, estimated charges for 2022-23 and 2023-24 are below. Assume that this charge will remain flat in future years.

	2022-23		2023-24		Charge % Change
	BFS Charge	Share	BFS Charge	Share	
<b>Student Affairs</b>					
Retail Services/Restaurant Operations	220,546	29.8%	214,585	29.8%	-3%
Retail Services/Other Operations	26,818	3.6%	26,093	3.6%	-3%
Union Operations / SI (Student Involvement)	85,050	11.5%	82,751	11.5%	-3%
University Housing	126,070	17.0%	122,662	17.0%	-3%
Athletics	71,448	9.7%	69,517	9.7%	-3%
Student Health Center	17,997	2.4%	17,511	2.4%	-3%
Student Activities	5,096	0.7%	4,958	0.7%	-3%
Student Life Centers	5,843	0.8%	5,685	0.8%	-3%
University Recreation	12,392	1.7%	12,057	1.7%	-3%
NHO (Neighborhood Housing Office)	209	0.0%	204	0.0%	-3%
SAPS (SA Professional Staff)	1,848	0.2%	1,798	0.2%	-3%
Children's Learning Center	22,576	3.1%	21,966	3.1%	-3%
<b>Total Student Affairs</b>	<b>595,893</b>	<b>80.5%</b>	<b>579,788</b>	<b>80.5%</b>	<b>-3%</b>
<b>Finance and Administrative Affairs</b>					
Parking & Transit	114,101	15.4%	111,017	15.4%	-3%
BOSS	6,290	0.8%	6,120	0.8%	-3%
Tech Store	23,717	3.2%	23,076	3.2%	-3%
<b>Total Finance and Administrative Affairs</b>	<b>144,107</b>	<b>19.5%</b>	<b>140,212</b>	<b>19.5%</b>	<b>-3%</b>
<b>Total BFS Charge</b>	<b>740,000</b>	<b>100.0%</b>	<b>720,000</b>	<b>100.0%</b>	<b>-3%</b>

**2023-24 Auxiliary Budget Development  
Planning Assumptions  
September 26, 2022**

**UW System Assessment of Fund 128:** This is a UW System charge for Auxiliary support. Milwaukee's share for 2022-23 and 2023-24 is expected to be \$34,000 and will be charged per the schedule below. Assume that this charge will remain flat in future years.

<b>UW System Assessment of Fund 128</b>		
	<b>Estimated 2022-23</b>	<b>Estimated 2023-24</b>
Athletics	3,800	3,800
Student Life Centers	500	500
Children's Learning Center	2,000	2,000
University Recreation	800	800
On Campus Parking	1,300	1,300
Transportation Services	600	600
Retail Services (Other Operations)	600	600
Retail Services (Food Services)	8,100	8,100
University Housing (Sandburg/Purin)	5,700	5,700
Cambridge Commons	900	900
Riverview	600	600
Student Activities	700	700
Student Health	3,200	3,200
Union	4,600	4,600
Tech Store	600	600
<b>Total</b>	<b>34,000</b>	<b>34,000</b>

**Institutional Service Support (ISS) Charges:** Use the schedule below for 2022-23 Estimated Actual and 2023-24 Budget. For planning purposes assume that this charge will remain flat in future years.

	<b>2022-23</b>	<b>2023-24</b>
Union	877,162	958,235
Retail Services/Food Services	1,909,935	2,086,464
University Housing	2,210,214	2,414,497
On Campus Parking	297,123	324,585
	<b>5,294,433</b>	<b>5,783,781</b>



### FY22 ENDING BALANCE SUMMARY

*Note: Minor SA/FAA balances and campus unitwide balances not included in this schedule*

	OPERATIONS (128)		CAPITAL (228)		TOTAL (128/228)	
	CASH BAL	FUND BAL	CASH BAL	FUND BAL	CASH BAL	FUND BAL
<b>STUDENT AFFAIRS</b>						
<b>HOUSING:</b>						
University Housing	13,697,133	13,667,819			13,697,133	13,667,819
Cambridge Commons	1,496,266	1,496,266			1,496,266	1,496,266
Kenilworth	(6,999,292)	(7,066,005)			(6,999,292)	(7,066,005)
Riverview	(3,140,396)	(3,140,396)			(3,140,396)	(3,140,396)
<b>Total</b>	<b>5,053,712</b>	<b>4,957,685</b>			<b>5,053,712</b>	<b>4,957,685</b>
RETAIL SERVICES/DINING	4,366,245	5,625,564			4,366,245	5,625,564
RETAIL SERVICES/OTHER	1,323,857	1,329,185			1,323,857	1,329,185
<b>Total</b>	<b>5,690,101</b>	<b>6,954,749</b>			<b>5,690,101</b>	<b>6,954,749</b>
<b>UNION</b>	<b>4,263,306</b>	<b>4,082,541</b>	<b>12,926,741</b>	<b>12,820,499</b>	<b>17,190,047</b>	<b>16,903,040</b>
<b>NORRIS HEALTH CENTER</b>	<b>1,833,094</b>	<b>1,644,636</b>			<b>1,833,094</b>	<b>1,644,636</b>
<b>STUDENT ACTIVITIES</b>	<b>1,153,197</b>	<b>1,117,805</b>			<b>1,153,197</b>	<b>1,117,805</b>
<b>STUDENT LIFE CENTERS</b>	<b>574,938</b>	<b>544,830</b>			<b>574,938</b>	<b>544,830</b>
<b>UREC</b>	<b>527,104</b>	<b>478,626</b>			<b>527,104</b>	<b>478,626</b>
<b>SA-IT</b>	<b>534,017</b>	<b>534,017</b>			<b>534,017</b>	<b>534,017</b>
<b>CHILDRENS CENTER</b>	<b>169,167</b>	<b>139,187</b>			<b>169,167</b>	<b>139,187</b>
<b>ATHLETICS</b>	<b>(105,835)</b>	<b>(293,562)</b>	<b>961,678</b>	<b>941,155</b>	<b>855,843</b>	<b>647,593</b>
<b>STUDENT AFFAIRS TOTAL</b>	<b>19,692,802</b>	<b>20,160,515</b>	<b>13,888,418</b>	<b>13,761,654</b>	<b>33,581,220</b>	<b>33,922,169</b>
<b>FIN &amp; ADMIN AFFAIRS</b>						
<b>ON CAMPUS PARKING</b>	<b>4,710,755</b>	<b>4,710,834</b>			<b>4,710,755</b>	<b>4,710,834</b>
<b>TRANSPORTATION SEG FE</b>	<b>1,574,460</b>	<b>1,491,408</b>			<b>1,574,460</b>	<b>1,491,408</b>
<b>BFS-PROGRAM 8</b>	<b>337,480</b>	<b>337,480</b>			<b>337,480</b>	<b>337,480</b>
<b>TECH STORE</b>	<b>(477,772)</b>	<b>(477,653)</b>			<b>(477,772)</b>	<b>(477,653)</b>
<b>FIN &amp; ADMIN AFFAIRS TOTAL</b>	<b>6,144,922</b>	<b>6,062,069</b>	<b>0</b>	<b>0</b>	<b>6,144,922</b>	<b>6,062,069</b>
<b>COMBINED TOTAL</b>	<b>25,837,724</b>	<b>26,222,584</b>	<b>13,888,418</b>	<b>13,761,654</b>	<b>39,726,142</b>	<b>39,984,238</b>