



**EMERITUS/A STATUS –
FACULTY ~~&~~, ACADEMIC STAFF & UNIVERSITY STAFF**

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UWM Faculty Document 831, 2/10/78
UWM Academic Staff Document 20.25, 9/93
UWS Unclassified Personnel Guidelines #1 & #5
University Staff Policy 002

Initiator: Provost

Responsible Party: Provost

Definition:

Emeritus/a status is an honor bestowed by the ~~Chancellor~~University in recognition of sustained excellence in past contributions to the ~~university~~University. Emeritus/a appointments confer no monetary advantages, and are not granted automatically upon retirement.

Eligibility and Criteria:

Emeritus/a status is typically made at the time of a faculty ~~or~~, academic staff or university staff member's retirement ~~and~~, when a Wisconsin Retirement System (WRS) Annuity has been activated. Sustained excellence in past contributions to the ~~university~~University and one's professional field is an expectation. ~~Faculty~~To be eligible for emeritus/a status, faculty must have held a tenured position. ~~Academic, and academic and university~~ staff must have served in a University position for a minimum of seven years.

Procedure for Granting Emeritus/a Status to Faculty and Instructional and Research Academic Staff Assigned to Academic Departments:

1. The ~~Department~~applicable Executive Committee of the department or equivalent reviews all retiring faculty and instructional and research academic staff assigned to academic departments for emeritus/a status, using the criteria, above. In the case of faculty joint appointees, the Executive Committee of the faculty member's tenure home is the appropriate reviewing body.

2. Recommendations for emeritus/a status are forwarded to the applicable school/college dean ~~for, who will~~ review and ~~transmittal to the provost/vice chancellor and chancellor~~ indicate an endorsement of or opposition to such recommendation, then forward all such documentation to the Provost/Vice Chancellor. In the case of faculty joint appointees, the dean of the faculty member's tenure home is the appropriate reviewing entity.
3. The ~~chancellor~~ Provost/Vice Chancellor makes the final decision on granting of emeritus/a status. Emeritus/a status officially commences with the start of the budget year immediately following the ~~year in which this status was conferred~~ Provost/Vice Chancellor's approval or the date of retirement, whichever is later.

~~4. — If either the dean or chancellor decides to not support a positive emeritus/a recommendation from a department, they will provide the department with reasons in writing.~~

Procedure for Granting Emeritus/a Status to Academic and University Staff:

~~1. — For~~ 1. For academic and university staff (other than instructional and research academic staff assigned to academic departments, ~~the procedure for faculty, above, will be followed.~~

~~2. — For academic staff not assigned to academic departments,)~~ the individual's supervisor will develop the recommendation and provide it to the dean or division head for transmittal to the ~~the~~ appropriate ~~vice chancellor and chancellor.~~ Vice Chancellor or Officer. If a limited appointee (eg e.g., Assistant Dean, Director, etc.) is recommended for emeritus/a status, the individual must have possessed an academic staff backup position.

~~3.2.~~ The ~~chancellor~~ Vice Chancellor or Officer makes the final decision on granting of emeritus/a status. Emeritus/a status officially commences with the start of the budget year immediately following the ~~year in which this status was conferred or the first day of the month following approval by the chancellor, for those retiring during the budget year~~ Vice Chancellor's approval or the date of retirement, whichever is later.

~~4. — If either the dean or chancellor decides to not support a positive emeritus/a recommendation from a supervisor, they will provide the department with reasons in writing.~~

Privileges of Emeritus/a Status:

Award of emeritus/a status carries with it the faculty ~~or,~~ academic staff or university staff member's title code at the time of retirement (eg e.g., Professor Emeritus/a, Academic Advisor Emeritus/a). — or University staff Emeritus/a). In addition, the following privileges are provided:

1. Emeritus/a colleagues will retain their University identification cards for use in ~~the~~ University Libraries, as well as certain other campus facilities requiring a University identification card.
2. Emeritus/a colleagues will be provided emeritus/a University parking privileges, pursuant to expectations of the UWM Parking and Transit Office.
3. Emeritus/a faculty ~~and~~, academic staff and university staff may attend open meetings (pursuant to the Wisconsin Open Meetings Law) of the University Faculty ~~and~~, Academic Staff and University Staff, respectively, but ~~may not vote~~ have no voting privileges at such meetings.
4. Emeritus/a faculty and academic staff who sustain an on-going professional involvement on campus may be provided office space and access to appropriate support facilities and services, subject to availability. Availability will be determined by the ~~dean/division head~~ Dean/Division Head, upon recommendation of the department or program involved. Any such arrangements will be subject to University policies regarding use of University facilities, services, and technology.
5. Emeritus/a faculty ~~and~~, academic staff ~~will~~ and university staff may continue to have access to campus ~~IT~~ information technology services, including e-mail and ~~WEB~~ internet access; -they will also be listed in campus directories, both electronic and printed formats. Information technology access shall be subject to all applicable IT policies and may be limited as provided for therein.

Responsibilities of Emeritus/a Faculty ~~and~~, Academic Staff and University Staff:

All appropriate State of Wisconsin, UW System and UW Milwaukee rules and regulations, including those governing the use of University facilities and conduct on University property apply to emeritus/a appointments. Emeritus/a faculty ~~and~~, academic staff and university staff are expected to continue to exemplify the professional excellence that gained them their status; after they have discontinued their official employment with the University.

Revocation of Emeritus Status

Emeritus status may be terminated for cause. Termination may be initiated by the applicable dean/division head and Provost/Vice Chancellor providing joint or separate recommendations for revocation of emeritus status to the Chancellor. A copy of such recommendation(s) shall be provided to the individual for whom emeritus title is sought to be revoked, and that individual shall have five business days to provide a response to the Chancellor. The Chancellor shall make the final, unappealable decision on termination of emeritus status.