University of Wisconsin-Milwaukee Presentation to Faculty Senate

February 18, 2021

Patricia A. Borger, JD

Vice Chancellor, Development and Alumni Relations



Agenda:

- Fiscal Year 2020
 - Fundraising Results
 - EAB Benchmarking Study
- Fiscal Year 2021
 - Strategic Plan Implementation
 - Ongoing Fundraising
 - COVID Response & Predictions



Fiscal Year 2020

Total Raised FY20: \$35.1 Million

Second best year in UWM history

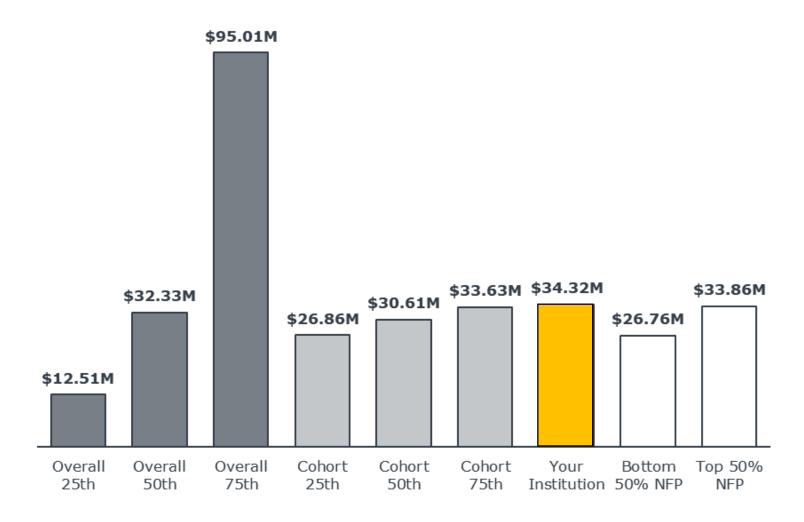
Total Raised from Faculty and Staff: \$593,837

Comparison to Prior Year: \$511,156

+ \$82,681

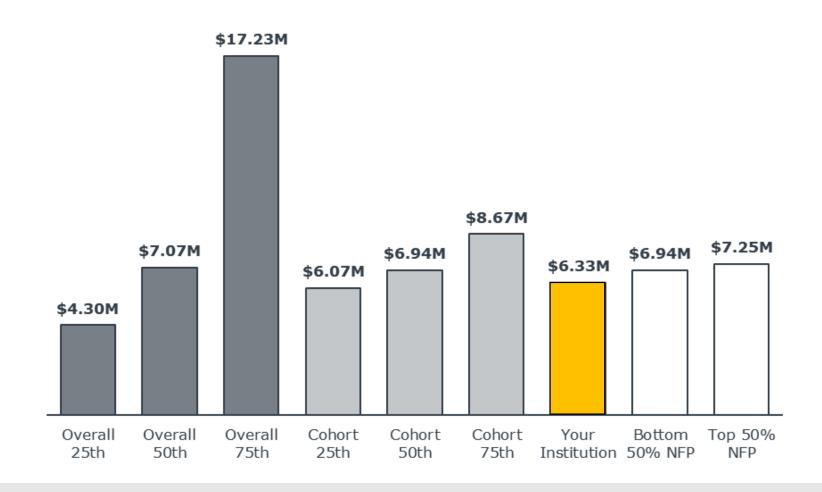


Annual EAB Benchmarking Study – Total Fundraising Production



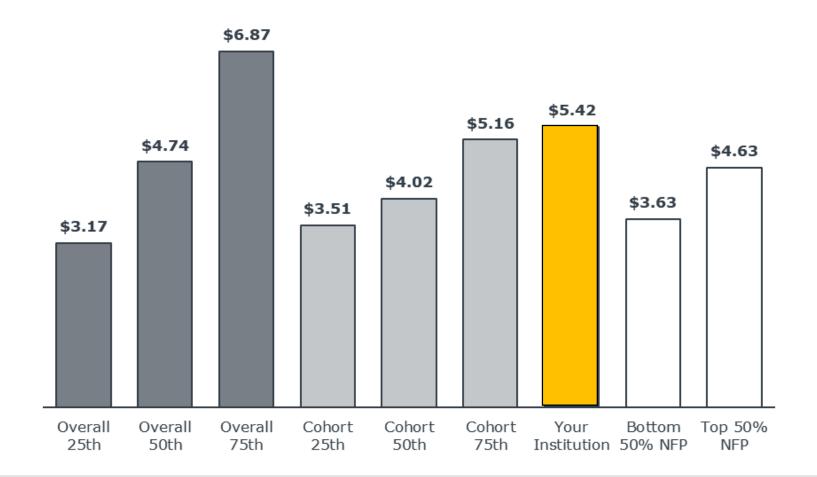


Annual EAB Benchmarking Study – Total Advancement Investment



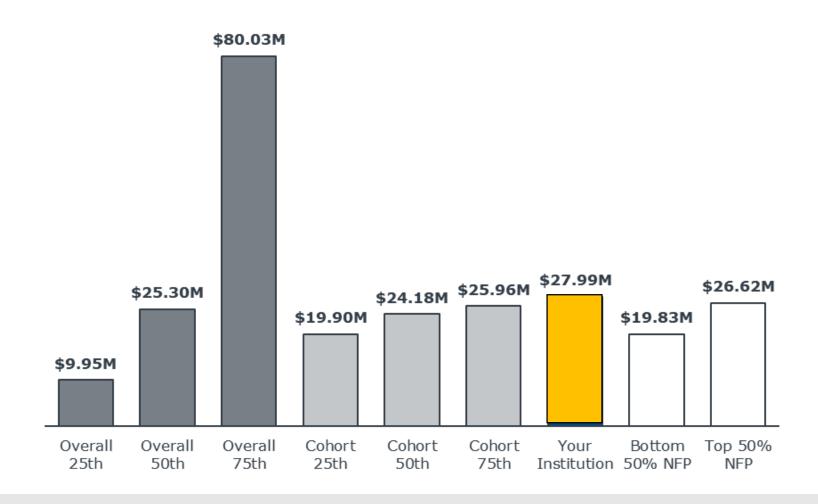


Annual EAB Benchmarking Study – Return on Investment



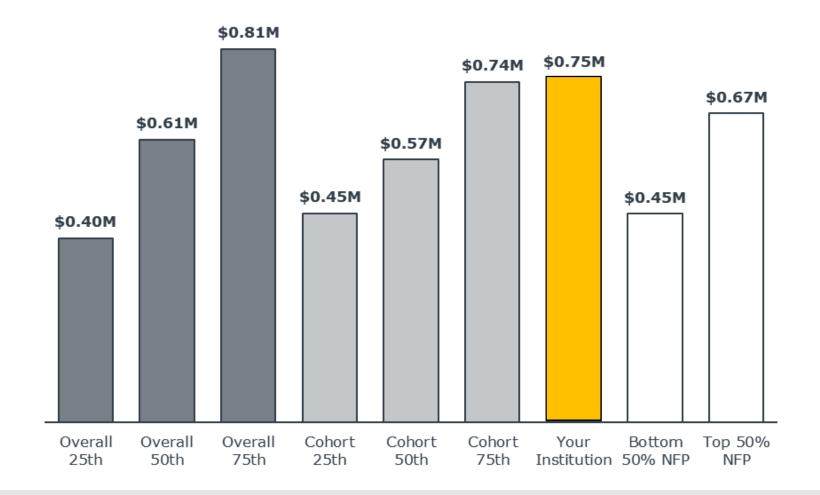


Annual EAB Benchmarking Study – Net Fundraising Production



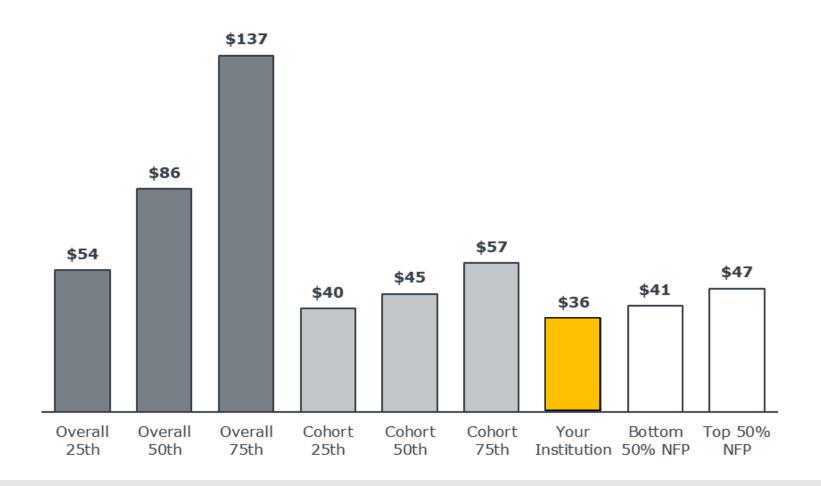


Annual EAB Benchmarking Study – Production per Advancement FTE





Annual EAB Benchmarking Study – Investment per Alumnus/a





Fiscal Year 2021

Strategic Plan Implementation:

Preparing for the Next Campaign

Ongoing Fundraising:

Value of Deferred Expectancies: \$56 Million



Fiscal Year 2021

Response to COVID

- Stewardship
- Student Emergency Funds:

Forward Scholars Emergency Student Fund: \$23,470

Food Pantry: **\$63,763**

Chancellor's Student Success Fund: \$659,030

TOTAL: \$966,626

414 Day



EAB Prediction: COVID Driven Engagement Transformations

Transformation 1:

Digital engagement will be a permanent addition to events strategy



EAB Prediction: COVID Driven Engagement Transformations

Transformation 2:

Units within advancement will become more integrated, tying engagement to solicitations.



Questions / Comments?



Thank You!

