



POWERFUL  
IDEAS

PROVEN  
RESULTS SM

# Finance & Administrative Affairs Update

Faculty Senate – March 14, 2019

Robin Van Harpen, Vice Chancellor

# FAA – Who Are We?

- **University Information Technology Services (UITS)**  
*(CIO Bob Beck)*
- **Business & Financial Services (BFS)**  
*(AVC Drew Knab)*
  - Controller's Office
  - Bursar's Office
  - Procurement
  - Financial Planning & Analysis
- **Human Resources**  
*(AVC Tim Danielson)*
  - Title IX Coordinator  
*(new Coordinator Kimberly Anderson joining UWM on May 1)*
- **Facilities Planning Management**  
*(AVC Geoff Hurtado)*
  - Campus Planning & Mgt
  - Facilities
  - Transportation Services
  - University Safety & Assurances
  - Office of Sustainability
- **University Police**  
*(Chief Joe LeMire)*
- **Legal Affairs**  
*(Chief Legal Counsel Joely Urdan)*
- **Shared Services Centers**
  - Campus Technology Support
  - Shared Services Center 1

# FAA Operational Plan 2015-17

## **FAA's Mission:**

*Deliver essential business services and infrastructure that provide a foundation for UWM's student success, research excellence, community engagement, climate and culture, and visibility and image.*

# FAA Operational Plan

## **FAA's Four Main Goals for 17-19:**

- (1) Influence UWM's Culture and Climate for the Well-Being of the Campus Community**
- (2) Drive Operational Excellence & Efficiency**
- (3) Lead UWM to Financial Sustainability and Integrity**
- (4) Partner Strategically to Effect Decision-Making and Transformation**

# FAA Operational Plan

## FAA's 19-21 Goals Under Development!



# FAA Highlights

## Integrated Support Services Project

- **Human Resources, IT, Finance & Procurement**
- **June 2018: CTS and SSC1 Launch**
  - Covered Units: SOE, CHS, CON, ZSPH, HBSSW, FAA
- **Summer 2019: CTS will serve all of campus**
- **Fall 2019: SSC2 Launch**
  - Covered Units: GEA, SARUP, LSB, CEAS, PSOA, SFS, SOIS, SCE, CGS, Grad School, Office of Research, Libraries



INTEGRATED SUPPORT SERVICES

<http://uwm.edu/issp-integrated-support-services/>

# FAA Highlights

## Budget & Finance

- **Work to “Balance” Budget**
  - Strategic Position Control in place through FY 2019; then convert to New Budget Model
  - Overall Operating Results
    - FY 2018: Unrestricted balances grew by \$8M (result of timing issues)
    - FY 2019: Forecasting \$0-2M in 2019
  - Continuing Decline in Tuition Revenue
    - ↓ \$7M in FY 2018
    - ↓ \$8M in FY 2019

# FAA Highlights

## Budget & Finance

- **New Budget Model Implementation – FY 2020**
  - Completed campus process in January (Unit budget-building work now underway)
  - NBM support team (including APBC reps) will review process for continued improvements
  - Goal – better alignment of unit budgets to UWM's strategic goals
    - *S/C formula based on SCH, degrees, and research*
    - *Annual review of central infrastructure budgets*



# FAA Highlights

## Capital Planning

- **19-21 Capital Budget supported by UW System, Regents, and Governor:**
  - **New Chemistry Building (\$129M GFSB)**
  - **Union Renovation/Repairs (\$40M PRSB)**
  - **Klotsche Annex (\$7M PR Cash)**
  - **Planning for Additional Engineering Bldg (\$1M)**

**(If approved by legislature, this will be largest biennial capital budget in history for UWM!)**



**UWM/UWS Press Conference  
Chem Bldg, March 14, 2019**

# FAA Highlights

## Capital Planning

- **Lubar Entrepreneurship Center & Welcome Center**
  - Substantial completion anticipated late March 2019



LECWC Construction Cam  
March 14, 2019

- **NWQ Infrastructure –**
  - Intensive Planning Underway
  - Significant budgetary shortfall between \$69M original project cost and \$52M granted

# FAA Highlights

## Sustainability

- **Climate Action Plan planning**
  - CAP planning is ready to launch
  - Preparation underway by graduate course
- **Bike Hub Study**
  - Endorsed by PEC in December
  - Reviewed campus connectivity and bike parking needs
- **UWM has first Waste & Recycling Specialist**
  - Created through cost savings generated by the position



# FAA Highlights

## Safety & Assurances

- **Programs Updated/Overhauled**
  - Biosafety Program Refreshed – Improved Forms, Processes
  - Human Subjects Research Regulations Revised
  - Occupational Health and Industrial Hygiene Program Manager Hired, Program Overhaul
- **Laboratory Safety Guidance - 2018**
  - 244 faculty, staff, and students attended training
  - 228 labs, shops, studios inspected
- **Animal Care Re-Accreditation Visit - Summer 2019**

# FAA Highlights

## Human Resources

- **Launch of Chancellor's Employee Learning & Development Advisory Committee**
  - Purpose is to develop and maintain vision and strategy for employee learning and development
  - Membership includes faculty and other governance representatives
  - Already completed:
    - **Leadership and supervisor training modules - mandatory for all new supervisors**

# FAA Highlights

## UITS

### ■ **Information Security Policy Implementation**

- 17 individual projects implementing 7 Regent and UWS policies and procedures
- 21,000+ implementation hours (dozens of staff)
- Multi-Factor Authentication (MFA) for employees – in pilot phase now with anticipated Fall 2019 roll-out
- MFA for students now on the horizon as well

### ■ **Unified Communications**

- In testing phase now; incremental deployment anticipated to begin this summer

# FAA Highlights

## Police/Safety

- **Active Shooter Preparedness Plan**
  - Update completed with PEC in Fall
- **Faculty/Instructor Classroom Safety Training**
  - 15 additional sessions this academic year in collaboration with Dean of Students Office
  - <http://uwm.edu/safetytraining/>
- **Coffee with a Cop events**
  - Promoting PD vision: Building Relationships – Protecting Community
  - 3 events this year, with campus partners

# **Finance & Administrative Affairs Update**

**Thank you / Questions?**