



# 9.0 TRAINING

*View & Print*

*Degree Progress and  
Academic Advisement Reports*

# Table of Contents

Overview ..... 3

Notes ..... 4

Setting-Up User Defaults ..... 5

Requesting a Single Degree Progress Report..... 7

Requesting Multiple Degree Progress Reports ..... 10

Requesting a Quick What-If Degree Progress Report..... 14

Printing a Degree Progress Report..... 19

Requesting an Academic Advisement Report.....21

Printing an Academic Advisement Report.....23

Requesting a What-If Academic Advisement Report (Program & Course).....26



# OVERVIEW

## Academic Advisement in PAWS

Academic Advisement is part of the PAWS system for students and staff. It is designed to create a report for all undergraduate degree-seeking students indicating the status of their primary degree requirements. This report is directly accessible to all degree-seeking undergraduate students and many staff on PAWS.

## Degree Progress Report (DPR) vs. Academic Advisement Report (AAR)

There are two different types of reports that are generated through Academic Advisement. The differences between the two reports are in presentation and functionality only; the requirements and student data on the two reports are the same.

1. Degree Progress Report (DPR) is a transcript-based report that is primarily designed for administrative usage. The Degree Progress Report is available to advisors/staff on PAWS. Students and faculty advisors do not have access to the Degree Progress Report on PAWS.
2. Academic Advisement Report (AAR) is an interactive report that is primarily designed for student usage. The Academic Advisement Report is available on PAWS for students, advisors/staff, and faculty advisors.

## Course Materials Overview

In this manual you will learn how to do the following:

- Set-up user defaults for running a Degree Progress Report (DPR) and an Academic Advisement Report (AAR)
- Run a single Degree Progress Report (DPR)
- Run Multiple Degree Progress Reports (DPR)
- Run a Quick What-If Degree Progress Report (DPR)
- Print Degree Progress Reports and Quick What-If Degree Progress Reports (DPR)
- Run an Academic Advisement Report (AAR)
- Print an Academic Advisement Report (AAR)
- Run a Program What-If Academic Advisement Report (AAR)
- Run a Course What-If Academic Advisement Report (AAR)

For more information, please visit the Academic Advisement website:

<http://advisement.uwm.edu>



# NOTES



## SETTING-UP USER DEFAULTS

### OVERVIEW

User defaults are optional, but they will allow you to run a Degree Progress Report and an Academic Advisement Report more quickly.

**Navigation:** Home >Set Up SACR >User Defaults

**Step 1:** Enter the following values on the User Defaults 1 tab

**Academic Institution:** Enter "UWMIL"

**Career Group SetID:** Enter "UWMIL"

**Facility Group SetID:** Enter "UWMIL"

**Academic Career:** Enter "UGRD"

User Defaults 1	User Defaults 2	User Defaults 3	User Defaults 4	Enrollment Override Defaults
User ID: ZLOTOCHAName: Zlotocha,Seth Joseph				
Academic Institution:	<input type="text" value="UWMIL"/>	University Wisconsin-Milwaukee		
Career Group SetID:	<input type="text" value="UWMIL"/>	University Wisconsin-Milwaukee		
Facility Group SetID:	<input type="text" value="UWMIL"/>	University Wisconsin-Milwaukee		
Academic Career:	<input type="text" value="UGRD"/>	Undergraduate		
Academic Group:	<input type="text"/>			
Subject Area:	<input type="text"/>			
Term:	<input type="text"/>			
Academic Program:	<input type="text"/>			
Academic Plan:	<input type="text"/>			
Academic Sub-Plan:	<input type="text"/>			

**Step 2:** Enter the following values on the User Defaults 2 tab

**SetID:** Enter "UWMIL"

**Business Unit:** Enter "UWMIL"

User Defaults 1	User Defaults 2	User Defaults 3	User Defaults 4	Enrollment Override Defaults
User ID: ZLOTOCHAName: Zlotocha,Seth Joseph				
SetID:	<input type="text" value="UWMIL"/>	University Wisconsin-Milwaukee		
Aid Year:	<input type="text"/>			
Business Unit:	<input type="text" value="UWMIL"/>	University Wisconsin-Milwaukee		
Application Center:	<input type="text"/>			
Recruiting Center:	<input type="text"/>			
Cashier's Office:	<input type="text"/>			
Department:	<input type="text"/>			
Admit Type:	<input type="text"/>			
Campus:	<input type="text"/>			
Institution Set:	<input type="text"/>			



- Step 3:** Enter the following values on the User Defaults 4 tab
- Carry ID:** Check box (allows IDs to be carried between pages)
  - Output Destination:** Select “Page” from drop-down list
  - Transcript Type:** Enter “UGADV”
  - Flexible Transcript Type:** Leave blank
  - Advisement Report Type:** Enter “UGAAR”

The screenshot shows the 'User Defaults 4' tab in a web application. The 'User ID' field is populated with 'ZLOTOCHA' and 'Zlotocha, Seth Joseph'. The 'Carry ID' checkbox is checked. The 'Output Destination' dropdown is set to 'Page'. The 'Transcript Type' field contains 'UGADV' with a search icon and the text 'Ugrad Advisement' next to it. The 'Flexible Transcript Type' field is empty with a search icon. The 'Advisement Report Type' field contains 'UGAAR' with a search icon.

**Note:** Defaults on other tabs are either not recommended or not associated with viewing or printing Degree Progress Reports.

**Step 4:** Click the  button

**Note:** Setting user defaults does not preclude you from accessing other options while using PAWS. They simply serve as the default values when you first view a page.



# REQUESTING A SINGLE DEGREE PROGRESS REPORT

## OVERVIEW

Follow these steps to run a single Degree Progress Report.

**Navigation:** Home > Academic Advisement / Student Advisement / Student Advisement Report

**Step 1:** Click the “Add a New Value” tab or link.

### Student Advisement Report

Enter any information you have and click Search. Leave fields blank for a list of all values.

[Find an Existing Value](#) [Add a New Value](#)

Report Request Nbr:	begins with	<input type="text"/>
ID:	begins with	<input type="text"/>
Academic Institution:	begins with	<input type="text"/>
Transcript Type:	begins with	<input type="text"/>
User ID:	begins with	<input type="text"/>
Request Date:	=	<input type="text"/>
Future Release:	=	<input type="text"/>
Term:	begins with	<input type="text"/>
Requested Print Date:	=	<input type="text"/>
First Name:	begins with	<input type="text"/>
Last Name:	begins with	<input type="text"/>

Case Sensitive

[Basic Search](#) [Save Search Criteria](#)

[Find an Existing Value](#) | [Add a New Value](#)



- Step 2:** Enter the following values on the Request Header tab  
**Institution:** Select "UWMIL" from the drop-down list  
**Transcript Type:** Select "UGADV" from the drop-down list  
**Output Destination:** Select "Page" from the drop-down list  
**Future Release:** Leave as "Immediate Processing"  
**Request Reason:** Leave blank  
**Report Format:** Leave as "Standard Report Format"

**Step 3:** Go to the Request Detail tab

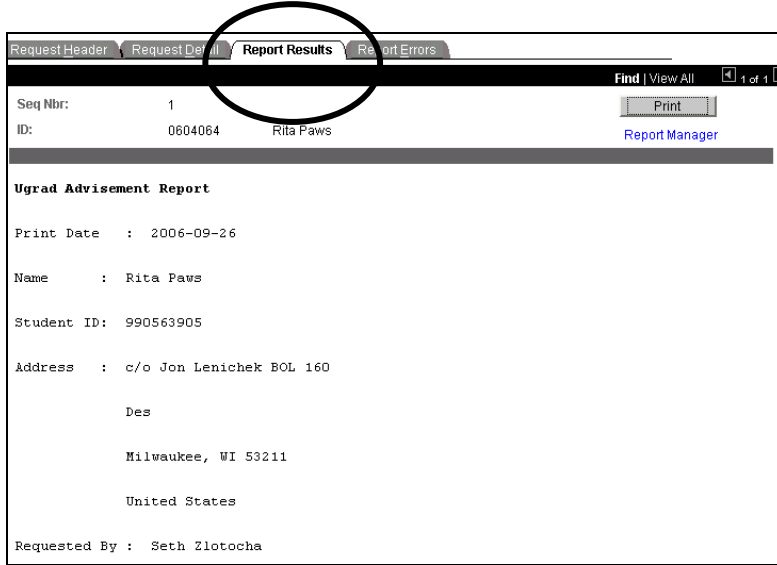
- Step 4:** Enter the following values on the Request Detail tab  
**ID:** Enter student's Empl ID (or search using spyglass)  
**As of Date:** Leave as default (current date) or back-date if necessary

**Step 5:** Click the **Process Request** button.

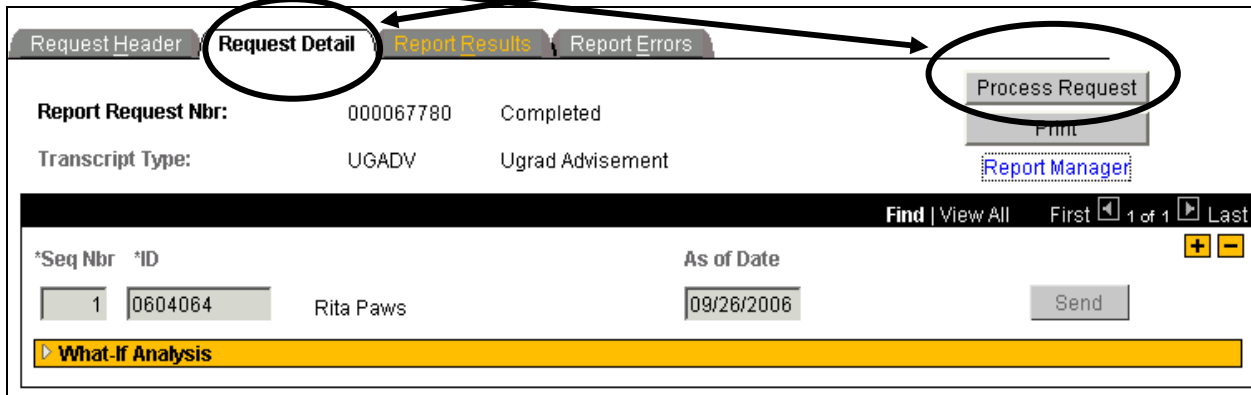




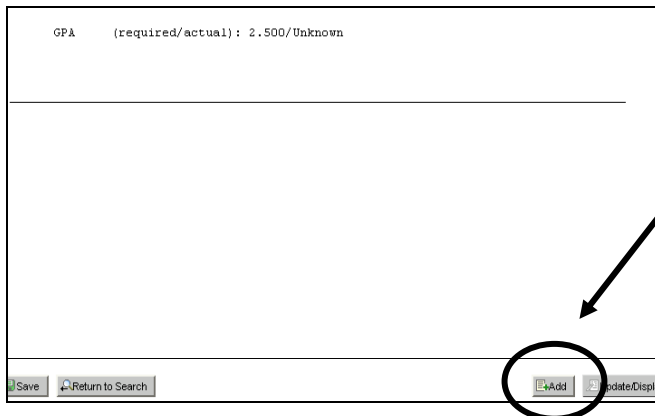
The Degree Progress Report will appear automatically in the “Report Results” tab.



To re-run the same student’s AA report, simply return to the “Request Detail” tab and click **Process Request** again.



To request an Advisement Report for a **different student**, click the **+Add** button at the bottom of the Advisement Report and re-start the steps above.



# REQUESTING MULTIPLE DEGREE PROGRESS REPORTS

## OVERVIEW

Follow these steps to run multiple Degree Progress Reports at one time.

**Navigation:** Home > Academic Advisement / Student Advisement / Student Advisement Report

**Step 1:** Click the “Add a New Value” tab or link.

**Student Advisement Report**  
Enter any information you have and click Search. Leave fields blank for a list of all values.

[Find an Existing Value](#) | [Add a New Value](#)

<b>Report Request Nbr:</b>	begins with ▾	<input type="text"/>	
<b>ID:</b>	begins with ▾	<input type="text"/>	🔍
<b>Academic Institution:</b>	begins with ▾	<input type="text"/>	🔍
<b>Transcript Type:</b>	begins with ▾	<input type="text"/>	🔍
<b>User ID:</b>	begins with ▾	<input type="text"/>	
<b>Request Date:</b>	= ▾	<input type="text"/>	📅
<b>Future Release:</b>	= ▾	<input type="text"/>	▾
<b>Term:</b>	begins with ▾	<input type="text"/>	🔍
<b>Requested Print Date:</b>	= ▾	<input type="text"/>	📅
<b>First Name:</b>	begins with ▾	<input type="text"/>	
<b>Last Name:</b>	begins with ▾	<input type="text"/>	

Case Sensitive

[Basic Search](#)

[Find an Existing Value](#) | [Add a New Value](#)



**Step 2:** Enter the following values on the Request Header tab

**Institution:** Select "UWMIL" from the drop-down list

**Transcript Type:** Select "UGADV" from the drop-down list

**Output Destination:** Select "Page" from the drop-down list

**Future Release:** Leave as "Immediate Processing"

**Request Reason:** Leave blank

**Report Format:** Leave as "Standard Report Format"

Request Header | Request Detail | Report Results | Report Errors

Report Request Nbr: 000000000 Request Date: 09/06/2006 User ID:

---

\*Institution: UWMIL University Wisconsin-Milwaukee

\*Transcript Type: UGADV

Freeze Record

Override Service Indicator

---

\*Output Destination: Page

Number of Copies: 1

Future Release: Immediate Processing

Academic Career: [ ]

Term: [ ]

Print Date: 09/06/2006

Request Reason: [ ]

Cancel Request

Save Refresh Add Update/Display

[Request Header](#) | [Request Detail](#) | [Report Results](#) | [Report Errors](#)

**Step 3:** Go to the Request Detail tab

Request Header | Request Detail | Report Results | Report Errors



**Step 4:** Enter the following values on the Request Detail tab  
**ID:** Enter student's Empl ID (or search using spyglass)  
**As of Date:** Leave as default (current date) or back-date if necessary

**Step 5:** Click on the **+** button to add subsequent rows. Follow Step 4 outlined above to input the "ID" and "As of Date" for the new row(s).

Request Header | Request Detail | Report Results | Report Errors

Report Request Nbr: 000000000 On Request **Process Request**  
Print  
Transcript Type: UGADV Ugrad Advisement Report Manager

Find | View All First 1 of 1 Last

*Seq Nbr	*ID	As of Date	
1	<input type="text"/>	09/06/2006	Send

What-If Analysis

Save Refresh Add Update/Display

Request Header | Request Detail | Report Results | Report Errors

**Step 6:** Click the **Process Request** button.

Request Header | Request Detail | Report Results | Report Errors

Report Request Nbr: 000000000 On Request **Process Request**  
Print  
Transcript Type: UGADV Ugrad Advisement Report Manager



Find | View All First 1-2 of 2 Last

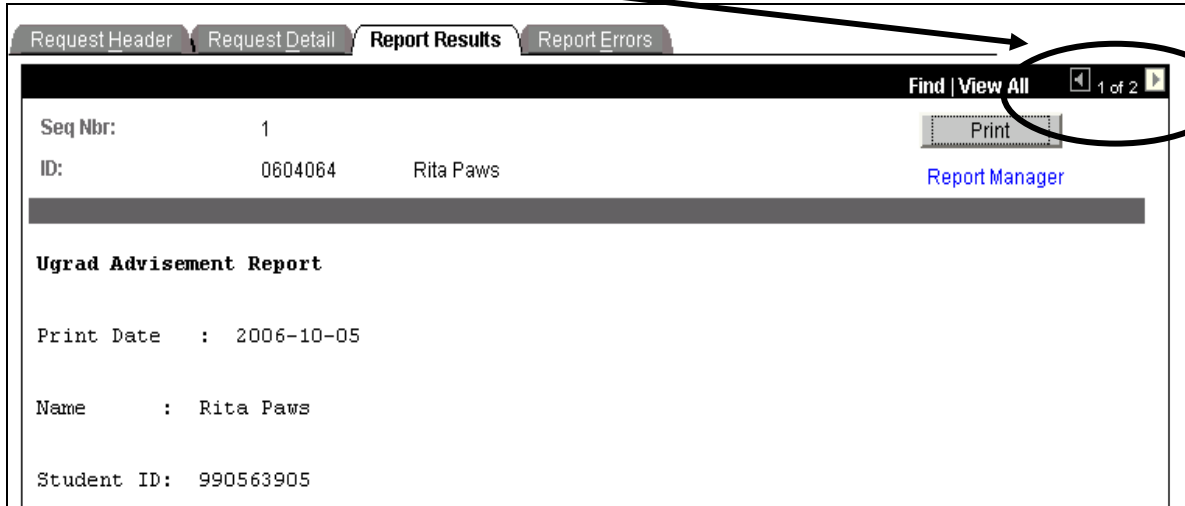
*Seq Nbr	*ID	As of Date	
1	0604064 Rita Paws	10/05/2006	Send
2	0274742 Seth Zlotocha	10/05/2006	Send

What-If Analysis



The Degree Progress Reports will appear automatically in the “Report Results” tab.

The reports are separated by rows in the order you entered the requests on the “Request Detail” tab. Use the  and  buttons to move between the reports.



Request Header Request Detail **Report Results** Report Errors

Find | View All 1 of 2

Print

Report Manager

**Ugrad Advisement Report**

Print Date : 2006-10-05

Name : Rita Paws

Student ID: 990563905



# REQUESTING A QUICK WHAT-IF DEGREE PROGRESS REPORT

## OVERVIEW

A Quick What-If Degree Progress Report allows you to place students into a program that is not their own to see how they meet the program requirements. Only administrative staff are authorized to run a What-If Degree Progress Report; students do not have this access.

**Navigation:** Home > Academic Advisement / Student Advisement / Student Advisement Report

**Step 1:** Click the “Add a New Value” tab or link.

### Student Advisement Report

Enter any information you have and click Search. Leave fields blank for a list of all values.

[Find an Existing Value](#) | [Add a New Value](#)

Report Request Nbr:	begins with	<input type="text"/>
ID:	begins with	<input type="text"/>
Academic Institution:	begins with	<input type="text"/>
Transcript Type:	begins with	<input type="text"/>
User ID:	begins with	<input type="text"/>
Request Date:	=	<input type="text"/>
Future Release:	=	<input type="text"/>
Term:	begins with	<input type="text"/>
Requested Print Date:	=	<input type="text"/>
First Name:	begins with	<input type="text"/>
Last Name:	begins with	<input type="text"/>

Case Sensitive

[Basic Search](#)

[Find an Existing Value](#) | [Add a New Value](#)



**Step 2:** Enter the following values on the Request Header tab

**Institution:** Select "UWMIL" from the drop-down list

**Transcript Type:** Select "UGADV" from the drop-down list

**Output Destination:** Select "Page" from the drop-down list

**Future Release:** Leave as "Immediate Processing"

**Request Reason:** Leave blank

**Report Format:** Leave as "Standard Report Format"

Request Header
Request Detail
Report Results
Report Errors

Report Request Nbr: 000000000 Request Date: 09/06/2006 User ID:

---

\*Institution:  University Wisconsin-Milwaukee

\*Transcript Type:

Freeze Record

Override Service Indicator

---

\*Output Destination:

Number of Copies:

Future Release:

Academic Career:

Term:

Print Date:

Request Reason:

Cancel Request


[Request Header](#) | [Request Detail](#) | [Report Results](#) | [Report Errors](#)

**Step 3:** Go to the Request Detail tab

Request Header
Request Detail
Report Results
Report Errors



- Step 4:** Enter the following values on the Request Detail tab  
**ID:** Enter student's Empl ID (or search using spyglass)  
**As of Date:** Leave as default (current date) or back-date if necessary

**Step 5:** Click on the  symbol next to "What-If Analysis"


**Step 6:** Click on the "Quick What-If" link in the box that appears.


Opens the 'Quick What-If Analysis Report' page with sections for Career, Program, Plan, and Sub-Plan Information.


### Quick What-If Analysis Report

<b>Empl ID:</b>	0604064	<b>Name:</b>	Paws,Rita Barbara
<b>As of Date:</b>	06/02/2009	<b>Institution:</b>	University Wisconsin-Milwaukee


**Career Information**

Current Career:  


What-If Career:  


Career Requirement Term:  

**Program Information**


Career Nbr:  


Current Program:


Program Requirement Term:  

What-If Program:  


**Plan Information**


Current Plan:  

Plan Requirement Term:  

What-If Plan:  

**Sub-Plan Information**

Current Sub-Plan:  

Sub-Plan Requirement Term:  





**Step 7:** Enter the values below in the Career Information section.

Current Career: Leave blank

What-If Career: Enter 'UGRD'

Career Requirement Term: Enter appropriate value for requirement term of what-if report (value will drive requirements written at the career level)

Career Information		
Current Career:	<input type="text"/>	
What-If Career:	<input type="text" value="UGRD"/>	Undergraduate
Career Requirement Term:	<input type="text" value="1076"/>	Fall 2008

**Step 8:** Enter the values below in the Program Information section.

Career Nbr: Leave as default ('0')

Program Requirement Term: Enter appropriate value for requirement term of what-if report (value will drive requirements written at the program level)

What-If Program: Enter appropriate value for program of what-if report

Program Information		
Career Nbr:	<input type="text" value="0"/>	
Current Program:		
Program Requirement Term:	<input type="text" value="1068"/>	Fall 2007
What-If Program:	<input type="text" value="AHUG"/>	Health Sciences Undergraduate

**Step 9:** Enter the values below in the Plan Information section.

Current Plan: Leave blank

Plan Requirement Term: Enter appropriate value for requirement term of what-if report (value will drive requirements written at the plan level)

What-If Plan: Enter appropriate value for plan of what-if report

Plan Information		
Current Plan:	<input type="text"/>	
Plan Requirement Term:	<input type="text" value="1068"/>	Fall 2007
What-If Plan:	<input type="text" value="KIN2"/>	Kinesiology



**Step 10:** (if applicable) Enter the values below in the Sub-Plan Information section.

Current Sub-Plan: Leave blank

Sub-Plan Requirement Term: Enter appropriate value for requirement term of what-if report (value will drive requirements written at the sub-plan level)

What-If Sub-Plan: Enter appropriate value for sub-plan of what-if report

Sub-Plan Information	
Current Sub-Plan:	<input type="text"/>
Sub-Plan Requirement Term:	<input type="text" value="1068"/> Fall 2007
What-If Sub-Plan:	<input type="text" value="KINATHLBS2"/> Athletic Training

**Step 11:** Click the  button.

You will be automatically returned to "Request Detail" tab. The 'Quick What-If Analysis' message will appear to indicate the what-if was activated.

Request Header | Request Detail | **Report Results** | Report Errors

Report Request Nbr: 000000000 On Request  
 Transcript Type: UGADV Ugrad Advisement

Process Request  
 Print  
 Report Manager

Find | View All | First 1 of 1 Last

*Seq Nbr	*ID	As of Date
1	0604064 Rita Paws	09/28/2006

Send

**What-If Analysis**

Enable Stored What-If [Quick What-If](#) [Course List What-If](#) [Quick What-If Analysis](#)

**Step 12:** Click  button.

The What-If Degree Progress Report will appear automatically in the "Report Results" tab. The report will display the following verbiage to indicate it is a What-If Degree Progress Report:

```

- - - - A C A D E M I C   A D V I S E M E N T   R E P O R T   - - - -

Career Simulation - Simulating Undergraduate Career

                        Health Sciences Undergraduate Program

                        Kinesiology Plan

                        Athletic Training Subplan
    
```



# PRINTING A DEGREE PROGRESS REPORT

## OVERVIEW

Once the Degree Progress Report or What-If Degree Progress Report is generated in the "Report Results" tab, you can re-format the report to print in .pdf format.

Request Header | Request Detail | **Report Results** | Report Errors

Find | View All | 1 of 1

Seq Nbr: 1  
 ID: 0604064 Rita Paws

**Print** Report Manager

**Ugrad Advisement Report**

Print Date : 2006-09-28

Name : Rita Paws

Student ID: 990563905

Address : c/o Jon Lenicsek BOL 160  
 Des  
 Milwaukee, WI 53211  
 United States

Requested By : Seth Zlotocha

**Step 1:** Click the "Print" button.

New Window | **Saved**

Request Header | Request Detail | **Report Results** | Report Errors

Find | View All | 1 of 1

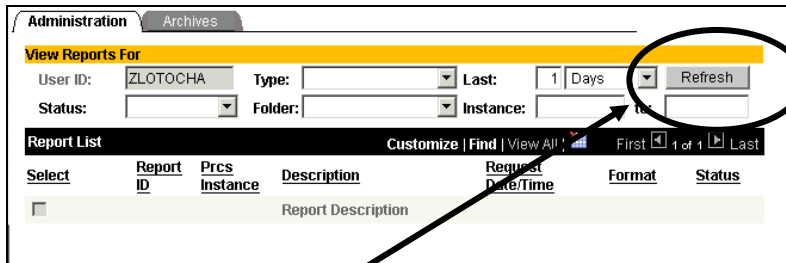
Seq Nbr: 1  
 ID: 0604064 Rita Paws

**Print** Report Manager

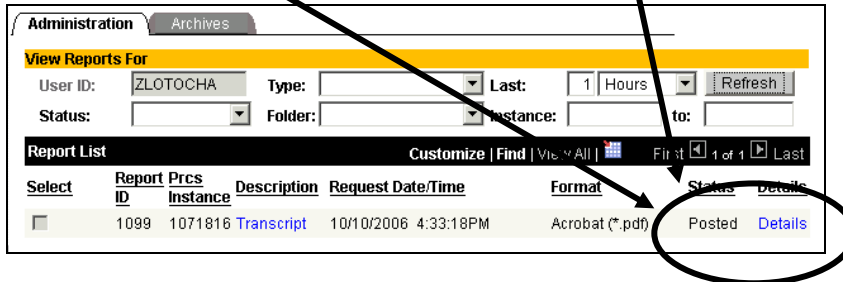
The print request will then be processed and saved to the Report Manager. A "Saved" indicator will appear in the upper right-hand portion of the screen to confirm the request has processed.



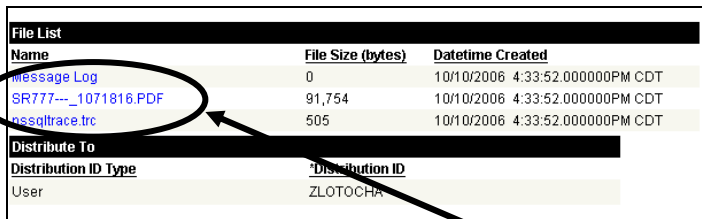
**Step 2:** After the “Saved” indicator appears, click on the “Report Manager” link.



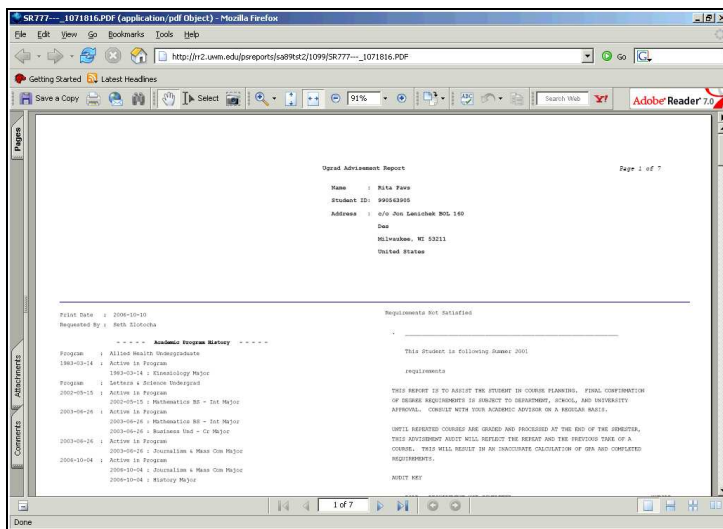
**Step 3:** Click the “Refresh” button until the “Posted” message appears under the “Status” column and a “Details” link appears next to it.



**Step 4:** Click on the “Details” link. A new screen will automatically appear.



**Step 5:** Click on the file name ending in “.pdf” in the list that appears. The report will open in a new window in .pdf format.



# REQUESTING AN ACADEMIC ADVISEMENT REPORT

## OVERVIEW

Follow these steps to process a single Academic Advisement Report (AAR). There is no option for running multiple AARs using these administrative request pages.

**Navigation:** Home >Academic Advisement >Student Advisement > Request Advisement Report

**Step 1:** Enter the following values in the “Add a New Value” fields that appear:

**ID:** Empl ID for the student  
**Academic Institution:** “UWMIL”  
**Report Type:** “UGAAR”

**Request Advisement Report**

Find an Existing Value | **Add a New Value**

**ID:**

**Academic Institution:**

**Report Type:**

[Find an Existing Value](#) | [Add a New Value](#)

**Step 2:** Click the  button.

**Step 3:** Verify the student information in the request is correct. The Report Date will default to the current date. Click the  button to generate the AAR.

**Report Request** | Report Request Log


<b>ID/Name</b>	0681809	Margaret Paws
<b>Academic Institution</b>	UWMIL	University Wisconsin-Milwaukee
<b>Report Type</b>	UGAAR	Ugrd Acad Advisement Report
<b>Date Processed</b>		<b>Report Status</b> Pending
<b>Report Date</b>	<input type="text" value="10/13/2009"/>	<b>As of Date</b> <input type="text" value="01/01/3000"/>
<b>Report Identifier</b>	<input type="text" value="ADMIN"/>	Administrative Request

**Actions**

[Report Request](#) | [Report Request Log](#)



The AAR will automatically appear on the screen after processing is complete.

**Margaret Paws** ID: 0681809 




---

### Undergraduate Academic Advisement Report

University Wisconsin-Milwaukee | Undergraduate

**This report last generated on 10/13/2009 4:52PM**

**collapse all** **expand all**

 Taken  In Progress  Planned

**▶ General Information for Students**

**▶ Requirement Term**

**▼ UWM General Education Requirements**

**Not Satisfied:** The UWM General Education Requirements consist of the following:

1. English Competency
2. Math Competency
3. Humanities
4. Social Science
5. Arts
6. Natural Science
7. Foreign Language
8. Cultural Diversity

To re-process the same student's AAR or process a new student's AAR, click on the "Return to Report Request" link at the bottom of the screen.

[Return to Report Request](#) [View Report Request Log](#)

You will be returned to the request screen in step 3.



Report Request		Report Request Log	
ID/Name	0681809	Margaret Paws	
Academic Institution	UWMIL	University Wisconsin-Milwaukee	
Report Type	UGAAR	Ugrd Acad Advisement Report	
Date Processed	10/13/2009	Report Status	Completed
'Report Date	<input type="text" value="10/13/2009"/>	'As of Date	<input type="text" value="01/01/3000"/>
'Report Identifier	<input type="text" value="ADMIN"/>	Administrative Request	
<b>Actions</b>			
<input type="button" value="Process Request"/>	<input type="button" value="View Report"/>	<input type="button" value="View Report as PDF"/>	
Printer	<input type="text"/>	<input type="button" value="Send to Printer"/>	
<input type="button" value="Save"/>	<input type="button" value="Return to Search"/>	<input type="button" value="Add"/>	<input type="button" value="Update/Display"/>

[Report Request](#) | [Report Request Log](#)

Click the “View Report” link to view the previously processed report.

Click the  button to re-process the same student’s AAR.

Click the  button to process a different student’s AAR (this will automatically return you to step 1).



# PRINTING AN ACADEMIC ADVISEMENT REPORT

## OVERVIEW

Once the Academic Advisement Report is generated on the screen, you can re-format the report to print in .pdf format.

Step 1: With the report on the screen, click on the “Return to Report Request” link at the bottom of the screen to return to the request screen.

The screenshot shows the PAWS system interface. At the top, there are two links: "Return to Report Request" and "View Report Request Log". The "Return to Report Request" link is highlighted with a red box. A red arrow points from this link to the "View Report" button in the "Actions" section of the report details screen. The report details screen shows the following information:

<b>ID/Name</b>	0681809	Margaret Paws
<b>Academic Institution</b>	UWMIL	University Wisconsin-Milwaukee
<b>Report Type</b>	UGAAR	Ugrd Acad Advisement Report
<b>Date Processed</b>	10/13/2009	<b>Report Status</b> Completed
<b>Report Date</b>	10/13/2009	<b>As of Date</b> 01/01/3000
<b>Report Identifier</b>	ADMIN	Administrative Request

The "Actions" section contains the following buttons: "Process Request", "View Report" (highlighted with a red box), "View Report as PDF", "Printer" (with a dropdown menu), and "Send to Printer". At the bottom of the screen, there are buttons for "Save", "Return to Search", "Add", and "Update/Display".

Step 2: Click on the **View Report as PDF** button to generate the report in .pdf format. The .pdf report will automatically appear in a new window or tab.

**NOTE:** Make sure pop-up blocker is disabled for the [www.paws.uwm.edu](http://www.paws.uwm.edu) site for the .pdf report to appear properly.







## Undergraduate Academic Advisement Report

For **Margaret Paws** prepared on 10/14/2009

Requested by **Seth Zlotocha**

<u>Program</u>	<u>Requirement Term</u>	<u>Requirement Status</u>
Undergraduate Career	Summer 2005	Not Satisfied
Letters & Science Undergrad Program	Fall 2006	Not Satisfied
History Major	Fall 2006	Not Satisfied

### General Information for Students

**Satisfied:** See below for general information to consider when reviewing the Academic Advisement Report.

### Purpose of Advisement Report

**Satisfied:** This report is to assist the student in course planning. Final confirmation of degree requirements is subject to department, school, and university approval. Consult with your academic advisor on a regular basis.

### Repeated Coursework on the Advisement Report

**Satisfied:** Until courses are graded and processed at the end of the semester, the Advisement Report will include the repeat and the previous take of the course. This will result in an inaccurate calculation of GPA and completed requirements.

### Academic Advisement Website

**Satisfied:** Please visit the [Academic Advisement website](https://www4.uwm.edu/des/advisement/) for more information on using the Academic Advisement Report.



## REQUESTING A WHAT-IF ACADEMIC ADVISEMENT REPORT

### OVERVIEW

There are two types of What-If Academic Advisement Reports:

1. **Program What-If Academic Advisement Report:** Allows a user to place students into a program that is not their own to see how they meet the program requirements.
2. **Course What-If Academic Advisement Report:** Allows a user to view how coursework that students are not enrolled in would apply toward their degree requirements.

Only administrative staff are authorized to run What-If Academic Advisement Reports; students and faculty advisors do not have this access.

### Program What-If Advisement Report

**Navigation:** Home > Academic Advisement > Student Advisement > Request Advisement Report

**Step 1:** Enter the following values in the “Add a New Value” fields that appear:

**ID:** Empl ID for the student

**Academic Institution:** “UWMIL”

**Report Type:** “UGWIF”

Request Advisement Report

Find an Existing Value | Add a New Value

ID: 0681809

Academic Institution: UWMIL

Report Type: UGWIF

Add

Find an Existing Value | Add a New Value

**Step 2:** Click the  button.

**Step 3:** Verify the student information in the request is correct. The Report Date will default to the current date.



Report Request		Report Request Log
ID/Name	0681809	Margaret Paws
Academic Institution	UWMIL	University Wisconsin-Milwaukee
Report Type	UGWIF	Ugrd What-If Advisement Report
Date Processed		Report Status Pending
'Report Date	10/13/2009	'As of Date 01/01/3000
'Report Identifier	ADMIN	Administrative Request
<b>Actions</b>		
Process Request		
<b>What-If Information</b>		
<input type="checkbox"/> Use Career Simulation		
<a href="#">Add a What-If Course</a>		
Save		
Add Update/Display		

[Report Request](#) | [Report Request Log](#)

**Step 4:** Check the “Use Career Simulation” field in the What-If Information section. This will automatically generate a “View/Change the Career Simulation” link next to the check box field.

Report Request		Report Request Log
ID/Name	0681809	Margaret Paws
Academic Institution	UWMIL	University Wisconsin-Milwaukee
Report Type	UGWIF	Ugrd What-If Advisement Report
Date Processed		Report Status Pending
'Report Date	10/13/2009	'As of Date 01/01/3000
'Report Identifier	ADMIN	Administrative Request
<b>Actions</b>		
Process Request		
<b>What-If Information</b>		
<input checked="" type="checkbox"/> Use Career Simulation		
<a href="#">View/Change the Career Simulation</a>		
<a href="#">Add a What-If Course</a>		
Save		
Add Update/Display		

[Report Request](#) | [Report Request Log](#)

**Step 5:** Click on the “View/Change the Career Simulation” link. The Create What-If Scenario page will automatically appear.



### Create What-If Scenario

ID/Name: 0681809 Margaret Paws  
 Copy from student record:

Program What-If Data		View All	First	1 of 1	Last
*Academic Institution	<input type="text"/>				<input type="button" value="+"/> <input type="button" value="-"/>
*Academic Career	<input type="text"/>				
*Career Requirement Term	<input type="text"/>				
*Requirement Term	<input type="text"/>				
Student Career Nbr	<input type="text" value="1"/>				
*Academic Program	<input type="text"/>				
Advisement Status	<input type="text"/>				

Plan What-If Data		View All	First	1 of 1	Last
*Requirement Term	<input type="text"/>				<input type="button" value="+"/> <input type="button" value="-"/>
*Academic Plan	<input type="text"/>				
Plan Sequence	<input type="text" value="10"/>				
Advisement Status	<input type="text"/>				

Sub-plan What-If Data		View All	First	1 of 1	Last
*Requirement Term	<input type="text"/>				<input type="button" value="+"/> <input type="button" value="-"/>
*Academic Sub-Plan	<input type="text"/>				
Plan Sequence	<input type="text" value="10"/>				
Advisement Status	<input type="text"/>				

**Step 6:** Enter the following information in the Program What-If Data section:  
**Academic Institution:** Select "University of Wisconsin – Milwaukee" from the drop-down  
**Academic Career:** Select "Undergraduate" from the drop-down  
**Career Requirement Term:** Enter the appropriate value  
**Requirement Term:** Enter the appropriate value  
**Student Career Nbr:** Leave as default  
**Academic Program:** Enter program code for what-if program  
**Advisement Status:** Select "Include" from the drop-down

Program What-If Data		View All	First	1 of 1	Last
*Academic Institution	University Wisconsin-Milwaukee				<input type="button" value="+"/> <input type="button" value="-"/>
*Academic Career	Undergraduate				
*Career Requirement Term	1084	🔍	Fall 2009		
*Requirement Term	1084	🔍	Fall 2009		
Student Career Nbr	1				
*Academic Program	ARTUG	🔍	School of the Arts-Undergrad		
Advisement Status	Include				



**Step 7:** Enter the following information in the Plan What-If Data section:

**Requirement Term:** Enter the appropriate value

**Academic Plan:** Enter plan code for what-if program

**Plan Sequence:** Leave as default

**Advisement Status:** Select "Include" from the drop-down

Plan What-If Data		View All	First	1 of 1	Last
'Requirement Term	<input type="text" value="1084"/>	?	Fall 2009		
'Academic Plan	<input type="text" value="ARTBFA2"/>	?	Art BFA		
Plan Sequence	<input type="text" value="10"/>				
Advisement Status	<input type="text" value="Include"/>				

**Step 8:** Enter the following information in the Plan What-If Data section:

**Requirement Term:** Enter the appropriate value

**Academic Sub-Plan:** Enter sub-plan code for what-if program

**Plan Sequence:** Leave as default

**Advisement Status:** Select "Include" from the drop-down

Sub-plan What-If Data		View All	First	1 of 1	Last
'Requirement Term	<input type="text" value="1084"/>	?	Fall 2009		
'Academic Sub-Plan	<input type="text" value="ARTPHOBFA2"/>	?	Photography		
Plan Sequence	<input type="text" value="10"/>				
Advisement Status	<input type="text" value="Include"/>				

**NOTE:** The button should be clicked for any section to include additional programs, plans, or sub-plans in the what-if report as needed.

**Step 9:** Click the button. A "Saved" message will appear in the upper right-hand corner of the screen.

**Step 10:** Click the button to return to the request screen.



<b>Report Request</b>		<b>Report Request Log</b>	
<b>ID/Name</b>	0681809	Margaret Paws	
<b>Academic Institution</b>	UWMIL	University Wisconsin-Milwaukee	
<b>Report Type</b>	UGWIF	Ugrd What-If Advisement Report	
<b>Date Processed</b>		<b>Report Status</b>	Pending
<b>Report Date</b>	<input type="text" value="10/13/2009"/>	<b>As of Date</b>	<input type="text" value="01/01/3000"/>
<b>Report Identifier</b>	<input type="text" value="ADMIN"/>	Administrative Request	
<b>Actions</b>			
<input type="button" value="Process Request"/>			
<b>What-If Information</b>			
<input checked="" type="checkbox"/> Use Career Simulation		<a href="#">View/Change Career Simulation</a>	
<a href="#">Add a What-If Course</a>			
<input type="button" value="Save"/>		<input type="button" value="Add"/> <input type="button" value="Update/Display"/>	

[Report Request](#) | [Report Request Log](#)

**Step 11:** Click the  button to run the Program What-If Academic Advisement Report.

The Program What-If AAR will automatically appear with the title “Undergraduate What-If Advisement Report” on the screen after processing is complete. No other notation will exist to indicate the report is a program what-if rather than a regular AAR.

<b>Margaret Paws</b>	<b>ID: 0681809</b>	
<b>Undergraduate What-If Advisement Report</b>		
University Wisconsin-Milwaukee   Undergraduate		
<b>This report last generated on 10/13/2009 5:32PM</b>		
<input type="button" value="collapse all"/>	<input type="button" value="expand all"/>	
<input type="checkbox"/> Taken <input type="checkbox"/> In Progress <input type="checkbox"/> Planned		
<b>General Information for Students</b>		
<b>Core Curriculum</b>		
<b>Not Satisfied:</b> Art BFA Core Curriculum (RG 1562)		
<b>UWM English Competency</b>		



**Course What-If Advisement Report**

**Navigation:** Home > Academic Advisement > Student Advisement > Request Advisement Report

**Step 1:** Enter the following values in the “Add a New Value” fields that appear:

**ID:** Empl ID for the student

**Academic Institution:** “UWMIL”

**Report Type:** “UGWIF”

**Request Advisement Report**

Find an Existing Value   **Add a New Value**

ID:

Academic Institution:

Report Type:

[Find an Existing Value](#) | [Add a New Value](#)

**Step 2:** Click the  button.

**Step 3:** Verify the student information in the request is correct. The Report Date will default to the current date.

Report Request   Report Request Log

ID/Name	0681809	Margaret Paws
Academic Institution	UWMIL	University Wisconsin-Milwaukee
Report Type	UGWIF	Ugrd What-If Advisement Report
Date Processed		Report Status Pending
'Report Date	<input type="text" value="10/13/2009"/>	'As of Date <input type="text" value="01/01/3000"/>
'Report Identifier	<input type="text" value="ADMIN"/>	Administrative Request

**Actions**

**What-If Information**

Use Career Simulation

[Add a What-If Course](#)

[Report Request](#) | [Report Request Log](#)

**Step 4:** Click the “Add a What-If Course” link.

**Step 5:** Enter the following values in the Course Search fields:

**Career:** “UGRD”

**Term:** Appropriate term code (typically current or upcoming term)

**Subject:** Appropriate subject code



### Advisement Report Request Course Search

Select a valid career and term combination and then an academic subject. After selecting these three values, click the Execute the Search button to retrieve courses. Then, select a course or click Return to return to the Report Request page.

Career  Undergraduate

Term  Fall 2009

Subject  Political Science

**Step 6:** Click the  button.

**Step 7:** Click the  symbol next to the course to select it for the course what-if. You may need to select the  button to scroll further in the list or the "View 100" link to find the desired course.

Course ID	Subject	Catalog Nbr	Description
<input checked="" type="checkbox"/> 010470	POL SCI	ELE-L1	Political Sci Elective - L1
<input checked="" type="checkbox"/> 010471	POL SCI	ELE-L2	Political Sci Elective - L2
<input checked="" type="checkbox"/> 010472	POL SCI	ELE-L3	Political Sci Elective - L3
<input checked="" type="checkbox"/> 010473	POL SCI	ELE-U1	Political Sci Elective - U1
<input checked="" type="checkbox"/> 010474	POL SCI	ELE-U2	Political Sci Elective - U2
<input checked="" type="checkbox"/> 000454	POL SCI	G	Pol Sci Grad Transfer Credit
<input checked="" type="checkbox"/> 000445	POL SCI	U	Political Science Upper Div
<input checked="" type="checkbox"/> 000447	POL SCI	US	Political Sci Upper Div (SS) GER Social Science
<input checked="" type="checkbox"/> 000448	POL SCI	US&	Political Sci Upper Div (SS&) GER Cult Div & Soc Science
<input checked="" type="checkbox"/> 000450	POL SCI	X	Political Science

After selecting the course, you will be automatically returned to the request screen.

Report Request		Report Request Log					
ID Name	0681809	Margaret Paws					
Academic Institution	UWMIL	University Wisconsin-Milwaukee					
Report Type	UGWIF	Ugrd What-If Advisement Report					
Date Processed		Report Status	Pending				
Report Date	<input type="text" value="10/14/2009"/>	As of Date	<input type="text" value="01/01/3000"/>				
Report Identifier	<input type="text" value="ADMIN"/>	Administrative Request					
<b>Actions</b>							
<input type="button" value="Process Request"/>							
<b>What-If Information</b>							
<input type="checkbox"/> Use Career Simulation							
Term	Subject	Catalog Nbr	Course Name	Grade	Units	Requirement Designation	Topic ID
1 1084	POL SCI	105	State Politics	<input type="text"/>	3.00	GERS	<input type="button" value="Add a What-If Course"/>





**Step 8:** (optional) If desired, enter a grade for each course that was selected.

**What-If Information**

Use Career Simulation

Term	Subject	Catalog Nbr	Course Name	Grade	Units	Requirement Designation	Topic ID
1 1084	POL SCI	105	State Politics	B	3.00	GERS	-

[Add a What-If Course](#)

**Step 9:** (optional) To select more courses for the Course What-If Advisement Report, click the “Add a What-If Course” link again and repeat steps 5-7. To remove previously selected courses from the request, click the button.

**Step 10:** (optional) If any of the selected courses are topics courses, you will be given the option to select a topic for the course.

**What-If Information**

Use Career Simulation

Term	Subject	Catalog Nbr	Course Name	Grade	Units	Requirement Designation	Topic ID
1 1084	POL SCI	105	State Politics	B	3.00	GERS	-
2 1084	HIST	270	Topics in American History	B	3.00		50 -

[Add a What-If Course](#)

**Step 11:** Once all of the desired courses are selected, click the button to generate the report.

The what-if courses will appear on the report in the appropriate requirements with a symbol in the status column.

The following courses may be used to satisfy this requirement:

Course	Description	Units	When	Grade	Status
HIST 200	<a href="#">Hist Roots</a> <a href="#">Contemporary Issues</a>	3.00			
HIST 248	<a href="#">The First World War</a>	3.00			
HIST 270	<a href="#">Topics in American History (History of the Midwest)</a>	3.00	Fall 2009	B	?
HIST 420	<a href="#">Amer Presidency: Biographical</a>	3.00			
POL SCI 105	<a href="#">State Politics</a>	3.00	Fall 2009	B	?
POL SCI 210	<a href="#">American Public Policy</a>	3.00			
POL SCI 386	<a href="#">Contemporary Political Theory</a>	3.00			
POL SCI 408	<a href="#">The American Presidency</a>	3.00			

View All    First 1-8 of 8 Last



On the printed AAR, the courses will appear with a “Type” of WH. Enrolled courses appear with a type of EN and transfer courses appear with a type of TR.

Term	Subject	Catalog Nbr	Course Title	Grade	Units	Type
Fall 2009	POL SCI	105	State Politics	B	3.00	WH
Fall 2009	HIST	270	Topics in American History (History of the Midwest)	B	3.00	WH
Sum 2007	GEO SCI	100	Introduction to the Earth	A-	3.00	EN
Fall 2005	SOCIOL	101	Introduction to Sociology	B	3.00	TR

**NOTE:** See “Printing an Academic Advisement Report” section for information on creating a printed What-If Academic Advisement Report.

