



**Financial Aid, Student Employment
& Military Education Benefits**
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2019-20 Asset Verification Form

During a review of your financial aid file for the 2019-20 academic year, it was discovered that you either left blank, or changed answers to asset questions on your Free Application for Federal Student Aid (FAFSA).

Section A – Student Information (Please print clearly)

STUDENT NAME:	STUDENT ID #:
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Section B – Asset Information

All answers should reflect values **as of the date** of the **INITIAL FAFSA** application. If assets are owned jointly with someone else, such as a business or farm, give only your portion of the current net worth. Abbreviated instructions are provided below, please review the 2019-20 FAFSA for complete instructions.

Type of Asset	Student/Spouse (if married)	Parent(s) (if dependent)
Balance of cash, savings and checking accounts	\$	\$
Net worth of investments	\$	\$
Net worth of current businesses and/or investment farms * See Below	\$	\$

Cash, Savings and Checking Accounts. Include cash, savings and checking account balances.

Current net worth (value minus debt) of investments. Investment value includes the value of portions of real estate or rental property that are not the family's principal residence. Investments include trust funds, money market funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc. Qualified educational benefits or education savings accounts include as well. Do not include your home or retirement plans (401k, non-education IRA's, etc.). Investment debt means only those debts that are related to the investments.

** Current net worth (value minus debt) of business and/or investment farms.* Business values only of companies with 100 full-time employees or more, must be reported and include the market value of land, buildings, machinery, equipment, inventories, etc. Business debt means only the present mortgage and related debts for which the business was used as collateral. Investment farm value includes the market value of land, buildings, machinery, equipment, livestock, inventories, etc. Do not include a family farm if it is your principal place of residence and you claimed on Schedule F of the tax return that you 'materially participated in the farm's operation.' Investment farm debt means only the present mortgage and related debts for which the farm was used as collateral.

Section C – Statement of Certification

By signing this worksheet, I/we certify the information reported is correct to the best of our knowledge.

Student Signature	Date	Parent's Signature (if dependent)	Date
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NOTE: Signatures cannot be typed or stamped. Must be signature.

If you have any questions, please contact a member of our financial aid advising staff.