



**Financial Aid, Student Employment
& Military Education Benefits**
 Mellencamp Hall, Room 162, P.O. Box 469, Milwaukee, WI 53201-0469
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2023-24 Asset Verification Form

While reviewing your financial aid file for the 2023-24 academic year, it was discovered that you either left blank, or changed answers to asset questions on your Free Application for Federal Student Aid (FAFSA).

Section A – Student Information (Please print clearly)

STUDENT NAME:	STUDENT ID #:
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Section B – Asset Information

All answers should reflect values **as of the date** of the **INITIAL FAFSA** application. If assets, such as a business or farm are shared, provide only **YOUR** portion of the current net worth. *Additional abbreviated instructions are provided below, please review the 2023-24 FAFSA for complete instructions.*

Type of Asset	Student/Spouse (if married)	Parent(s) (if dependent)
Balance of cash, savings and checking accounts	\$	\$
Net worth of investments	\$	\$
Net worth of current businesses and/or investment farms * See Below	\$	\$

Balance of Cash, Savings and Checking Accounts: Include cash, savings and checking account balances.

Net Worth of Investments (value minus debt): Investment value includes the value of portions of real estate or rental property that are not the family’s primary residence. Investments include trust funds, money market funds, certificates of deposit (CDs), stocks, bonds, other securities, installment, and land sale contracts (including mortgages held), commodities, precious metals, etc. Include qualified educational benefits or education savings accounts. *Do not* include your home or retirement plans (401k, non-education IRAs, etc.). Investment debt means only those debts that are related to the investments.

Net Worth of Current Businesses and/or Investment Farms: Business values only of companies with 100 full-time employees or more, must be reported and include the market value of land, buildings, machinery, equipment, inventories, etc. Business debt means only the present mortgage and related debts for which the business was used as collateral. Investment farm value includes the market value of land, buildings, machinery, equipment, livestock, inventories, etc. Do not include a family farm if it is your principal place of residence and you claimed on Schedule F of the tax return that you ‘materially participated in the farm’s operation.’ Investment farm debt means only the present mortgage and related debts for which the farm was used as collateral.

Section C – Statement of Certification

By signing this worksheet, I/we certify the information reported is correct to the best of our knowledge.

Student Signature	Date	Parent Signature (if dependent)	Date
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NOTE: Signatures cannot be typed or stamped. Must be signature.

If you have any questions, please go to uwm.edu/meetfinaid to make an appointment to speak with a member of our Advising Staff.