

UNDERGRADUATE CERTIFICATE IN

INVESTMENT MANAGEMENT

WHY STUDY INVESTMENT MANAGEMENT?

If you're intrigued by how individuals and organizations can grow wealth through investment portfolios, the Investment Management Certificate Program will challenge you with an intense, applied 17-month educational opportunity.

You'll build an outstanding foundation for portfolio management, gaining a substantial competitive edge for pursuing a career as an investment analyst, financial analyst, investment adviser, or even to become an independent financier.

As an IMCP student, you'll carry out all of the duties that professional investors do – leaving the program with analyst-level skills. The program is applied in nature. That means you'll learn about investments in a traditional class setting and by managing a real money investment portfolio. You'll be exposed to a broad spectrum of investment-related subjects, with an emphasis on intensive research and applied training in complex financial tools and techniques.

In addition to a rich curriculum, IMCP students meet regularly with investment professionals during and outside of class for discussions of the funds, markets, and course topics. The IMCP also has organized trips to meet with investment managers in Chicago, Madison, Milwaukee, and New York, and to the Berkshire Hathaway Annual Meeting in Omaha.

The Lubar College of Business is part of the prestigious Chartered Financial Analyst (CFA) Institute University Recognition Program. Our students are prepared for and encouraged to sit for the CFA examination.

CERTIFICATE OUTLINE

Some grade requirements, advancement to major requirements and course restrictions may apply.

Non-business students may have additional requirements. Be sure to see a Lubar academic advisor for more information.

BUS ADM 452 Applied Portfolio Management
BUS ADM 454 Analysis of Options and Futures
BUS ADM 457 Financial Modeling
BUS ADM 550 Investment Management Practice I
BUS ADM 552 Investment Management Practice II
BUS ADM 553 Investment Management Practice III
BUS ADM 554 Investment Management Practice IV

TOTAL: 21 CREDITS

QUESTIONS? PLEASE CONTACT

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