

# FINANCE CHECKLIST

Please use this document to explore your intended major, track your degree progress and prepare for your advising appointments.

## ADVANCEMENT TO THE MAJOR

Students are eligible to advance to their major when the following requirements have been completed:

- Attain Junior standing** (56 credits)
- Satisfy Oral and Written Communication requirement** (complete the English sequence [English 100/101 and 102] with a "C" or better in English 102, or place out of English 102, or transfer in an OWCB course with "C" or better)
- Satisfy Quantitative Literacy requirement** (complete the math sequence [92/102/75 + 105, 94 + 105, or 98/108] with a grade of "C" or better in Math 105/108, or place out of Math 105/108, or transfer in a QLB course with a "C" or better)
- Complete the Business Foundation courses with a GPA of 2.25 or above**
- Obtain a cumulative GPA of 2.50** or above in ALL coursework, including transfer coursework

\*If you were admitted to UWM as a business major Fall 2020 or thereafter, follow this curriculum.

## GENERAL EDUCATION REQUIREMENTS: 24 CREDITS

- ENGLISH 205** Business Writing (OWCB requirement)
- Arts** 3 credits
- Humanities** 6 credits
- Social Science** 6 credits (cannot include ECON, other than 100 or 193 or 248)
- Natural Science** 6 credits (including one lab; cannot include Math 211/231)
- UWM Foreign Language Requirement**
- UWM Cultural Diversity Requirement**  
One course from the Arts, Humanities, or Social Sciences must also satisfy UWM's Cultural Diversity requirement.

## BUSINESS FOUNDATION COURSES: 21 CREDITS

- ECON 103** Principles of Microeconomics
- ECON 104** Principles of Macroeconomics
- BUS ADM 201** Intro to Financial Accounting ("B" or better required for Accounting majors)
- BUS ADM 230** Intro to Information Technology Management ("C" or better required for ITM majors)
- MATH 208** Quantitative Models for Business (or equivalent)
- COMMUN 103** Public Speaking
- or*
- COMMUN 105** Business and Professional Communication

**Note:** Certain courses will have equivalents in the Business Scholars program.

Go to [uwm.edu/schedule](http://uwm.edu/schedule) to view GER course options.

## BUSINESS CORE COURSES: 29 CREDITS

- BUS ADM 202** Managerial Accounting
- BUS ADM 210** Statistical Modeling for Business Analytics
- BUS ADM 300** Career and Professional Development
- BUS ADM 330** Organizations
- BUS ADM 350** Principles of Finance ("C" or better required for Finance majors)
- BUS ADM 360** Principles of Marketing
- BUS ADM 370** Intro to Supply Chain Management
- BUS ADM 391** Business Law I
- BUS ADM 600** Management Analysis

**Note:** Certain courses will have equivalents in the Business Scholars program.

## INTERNATIONAL BUSINESS

- Choose at least one of the following for the International Business component:

- BUS ADM 456** International Financial Management
- BUS ADM 465** International Marketing
- BUS ADM 496** International Business
- BUS ADM 498** Study Abroad: Business Topic
- BUS ADM 535** Global Information Technology Management
- BUS ADM 541** Cross Cultural Management
- BUS ADM 551** International Investments

## FINANCE MAJOR: 21-22 CREDITS

- BUS ADM 450** Intermediate Finance ("C" or better in 350 required)
- BUS ADM 451** Investment Finance
- BUS ADM 455** Financial Institutions
- At least four of the following courses:
  - BUS ADM 301** Intermediate Accounting I
  - BUS ADM 305** Personal Investing and Financial Planning
  - BUS ADM 452** Applied Portfolio Management
  - BUS ADM 453** Corporate Finance Seminar
  - BUS ADM 454** Analysis of Options and Futures
  - BUS ADM 456** International Financial Management\*
  - BUS ADM 457** Financial Modeling
  - BUS ADM 458** Venture Finance
  - BUS ADM 459** Finance Professional Internship
  - BUS ADM 481** Real Estate Finance & Asset Management
  - BUS ADM 551** International Investments\*

The following courses in the Finance major represent foundational material for the CFA Level 1 Exam: Bus Adm 301, 450, 451, 452, 454, 455, 456, 481 or 551.

\* If BUS ADM 456 or 551 are selected as the International Business component course, students must choose a different finance elective to complete the major.

## BUSINESS ELECTIVES: 12 CREDITS

A business elective is any course with Bus Adm as the subject. The course cannot be one a student has already taken as part of the foundation, core, or major coursework. Students often use business electives to complete a double major or certificate.

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

## GENERAL ELECTIVES: 13 CREDITS

- \_\_\_\_\_ # of credits completed
- Could be satisfied by English, Math, Foreign Language, or any other credit bearing course.

## TOTAL: 120 CREDITS

**Note:** 50% of all required business coursework must be taken at UW-Milwaukee. A minimum of 12 credits must be completed in residence at UW-Milwaukee for each Business Major.

Course descriptions and prerequisites can be found at [uwm.edu/catalog](http://uwm.edu/catalog).

Final 30 credits of degree coursework must be completed through UW-Milwaukee.

## QUESTIONS?

Undergraduate Student Services  
Lubar Hall, N297  
414-229-5271  
[uwmbba@uwm.edu](mailto:uwmbba@uwm.edu)  
[lubar.uwm.edu](http://lubar.uwm.edu)

Online advising resources available at  
[lubar.uwm.edu/mylubar](http://lubar.uwm.edu/mylubar)

