April 4, 2017

UWM Accounting and Taxation Students:

The Lubar School of Business provides several scholarships for undergraduate and graduate students in accounting and taxation. The scholarships recognize outstanding students and provide support as students complete their professional education. The scholarships are made possible by the generous support of the greater Milwaukee business and accounting community and sustain UWM's nationally recognized accounting and taxation programs.

UWM's accounting and taxation scholarships are administered through the J. Arthur Leer Accounting Fund of the UWM Foundation. The fund was established in 1983 to honor Emeritus Professor J. Arthur Leer, a leading figure in the development of the accounting and taxation programs at the University. Approximately twenty scholarships, ranging from $1,000 to $8,000, are available.

Financial need is not a criteria for every scholarship. If you do not wish to be considered for a needs-based scholarship do not complete the financial statement.

Criteria are explained in the enclosed documents and some relevant points are also listed below.

- You must have at least one semester remaining to complete your undergraduate or graduate degree and you must be a full time student during the semester(s) that you receive funds (enrolled for at least 12 credits as an undergraduate student or 8 credits as a graduate student).
- You cannot receive scholarship funds while enrolled for an internship for credit and most scholarships do not allow scholarship funds to be received during a semester that you are a Teaching Assistant.

**The deadline for submission is April 30, 2017.** If you have questions about the scholarships, please contact me at lkren@uwm.edu.

Les Kren
Associate Professor
Chair, Lubar School of Business Accounting Scholarship Committee
ACCOUNTING AND TAXATION SCHOLARSHIPS
UNIVERSITY OF WISCONSIN-MILWAUKEE

Objective To recognize outstanding UWM undergraduate accounting and graduate accounting and taxation majors.

Criteria Undergraduate Accounting, MS Accounting (MSA), MS Tax (MST), and MS Professional Accounting students (MSPA) are eligible. Recipients must maintain full-time enrollment throughout the semester(s) they will receive the scholarship funds (enrolled for at least 12 credits as an undergraduate student or 8 credits as a graduate student).

(a) Undergraduate and/or graduate students majoring in an accounting curriculum who have completed at least two accounting courses beyond intermediate accounting and have completed at least 30 credits at UWM.

OR

(b) Students who plan to enroll in a UWM graduate accounting program and have completed, or are in the final semester, of their undergraduate program.

Recipients selected under option (b) will receive scholarship funds as follows: MSPA and MST students - funds will be disbursed upon completion of at least 9 credits as a graduate student, of which 6 are degree credits in one of the MS programs in Accounting.

MSA students - funds will be disbursed in two installments. (1) upon completion of Intermediate Accounting (301 or 721) with a B or better and (2) upon completion of two additional accounting program courses with a B or better.

The selection committee considers:
- Performance in accounting courses
- Overall academic performance
- Involvement in pertinent outside activities
- Financial need

Awards About twenty scholarships, ranging from approximately $1,000 to $8,000, are planned. They include the J. Arthur Leer, Leer/Tellier, Krizek, Deloitte & Touche, Ernst & Young, Meldman, Scribner & Cohen, Perz, UWM Tax Alumni Association and other scholarships from supporters of the accounting program at UWM. Scholarship funds cannot be received during the semester a student is enrolled in an internship for credit. Also, most scholarships do not allow scholarship funds to be received while a student is serving as a Teaching Assistant.
UNIVERSITY OF WISCONSIN-MILWAUKEE
ACCOUNTING AND TAXATION SCHOLARSHIP APPLICATION

Name
UWM Student I.D.
Social Security #
Address (Campus)
Address (Permanent)
Phone
UWM Email

Date you plan to graduate (or graduated) with a 4-year degree. (enter semester and year)

Date you plan to graduate with a graduate degree. (enter semester and year)

Will you be a full-time student at UWM during fall 2017? Enrolled for at least 12 credits as an undergraduate student or 8 credits as a graduate student. (enter Yes/No)

Will you be a full-time student at UWM during spring 2018? Enrolled for at least 12 credits as an undergraduate student or 8 credits as a graduate student. (enter Yes/No)

During Fall 2017, will you be an undergrad or grad student? (enter undergrad or grad)

What will be your program of study during the semester(s) in which you would receive an award? (enter BBA Accounting, MSA, MSPA Fin, MSPA Tax, or MST)

Upon graduation do you plan to enter public accounting? (enter Yes/No)

Will you be financially independent during the scholarship period? (enter Yes/No)

Will you be receiving tuition support from your employer? (enter Yes/No)
For Doany international scholarship: Are you an international student. If yes, please specify national origin below. (enter Yes/No)

Are you, or have you been, a resident of Waukesha county? If yes, please list years in Waukesha county and your Waukesha community below. (enter Yes/No)

Will you be receiving other scholarships, teaching assistant, or research assistant support during the scholarship period? If yes, please provide details below. (enter Yes/No)

Have you received accounting or tax scholarships in the past? If yes, please provide details below. (enter Yes/No)

I agree to allow members and ad-hoc members of the scholarship committee full access to my scholarship application materials. (enter Yes/No)

**MS Accounting (MSA) applicants only**, please answer questions 1-4:

1. Institution for undergrad degree ________________________________________________

2. Undergrad major ____________________________________________________________

3. Undergrad Cumulative GPA _________________________________________________

4. GMAT scores. If GMAT not taken, provide SAT or ACT. (enter score below and circle score entered)
   
   GMAT  SAT  ACT   ______   ______   ______   ______
Accounting courses completed and in progress. (For a repeated course, show the grade for each time that the course was taken.)

<table>
<thead>
<tr>
<th>Course</th>
<th>Semester and Year</th>
<th>Instructor's last name (or School if not UWM)</th>
<th>Grade (if completed)</th>
</tr>
</thead>
<tbody>
<tr>
<td>201/207/703 Introductory Accounting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>404/725 Cost Accounting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>301/721 Intermediate Accounting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>408 Accounting Information Systems</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>402/722 Advanced Accounting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>403/724 Consolidations</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>405 Income Tax I</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>406 Income Tax II</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>409/728 Auditing</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other Accounting Courses:</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Please attach the following:

1. A personal statement about your career goals, life objectives, and life experiences. Do not exceed 200 words.

2. On a separate page, please provide typed responses to the following. Do not submit a resume.
   a. Scholarships and other awards you have received (sources, amounts, and dates)
   b. Honors received
   c. Organization memberships
   d. Work Experience
   e. Community Involvement (Volunteer Activities). This is important for some scholarships so if you have extensive community or volunteer activity, please provide a separate description. Max of one page.
   f. Other factors that may be useful to the Selection Committee

Please note the following:

1. Submission of this application grants permission to obtain your UWM transcripts directly.

2. Submit official transcripts from all other institutions from which you received undergraduate credit or an undergraduate degree.

3. Applications must be received by April 30, 2017.

4. Scholarship recipients will be notified by July 31, 2017.

5. Print all pages one-sided (not two-sided) and do not staple (use paperclips).

Return a hard copy of the application to my fourth floor mailbox or mail to:
   Prof. Les Kren
   P. O. Box 742
   University of Wisconsin-Milwaukee
   Milwaukee, WI 53201
If you do not wish to be considered for a need-based scholarship, do not complete the financial statement.

ACCOUNTING SCHOLARSHIP

FINANCIAL STATEMENT

UNIVERSITY OF WISCONSIN-MILWAUKEE

Name ___________________________________ Application Date ________________

_______ Enter number of Dependents (do not count yourself).

_______ Do you live with your parents? (enter Yes/No)

If “No,” complete the following two items

Annual Rent Payments     $__________

Value of Home You Own $__________

**ENTER ANNUAL TOTALS**

<table>
<thead>
<tr>
<th>Applicant</th>
<th>Spouse</th>
</tr>
</thead>
<tbody>
<tr>
<td>Income from Employment</td>
<td>$__________</td>
</tr>
<tr>
<td>Scholarships, Other Financial Aid</td>
<td></td>
</tr>
<tr>
<td>Social Security/Veterans’ Benefits</td>
<td></td>
</tr>
<tr>
<td>AFDC or Other Transfer Payments</td>
<td></td>
</tr>
<tr>
<td>Alimony/Family Support Received</td>
<td></td>
</tr>
<tr>
<td>Other Annual Income (identify sources)</td>
<td></td>
</tr>
<tr>
<td>Annual Support from Parents</td>
<td></td>
</tr>
<tr>
<td><strong>Total Support</strong></td>
<td>$__________</td>
</tr>
</tbody>
</table>

| Food, Transportation, Living Expenses | $__________ | $__________ |
| Tuition, Fees, Books | | |
| Clothing, Entertainment, Vacations | | |
| Alimony/Family Support Payments | | |
| Other (identify uses) | | |
| **Total Expenses** | $__________ | $__________ |

**VALUE OF ASSETS AND DEBTS**

<table>
<thead>
<tr>
<th>Applicant</th>
<th>Spouse</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash, Savings, Checking Accounts</td>
<td>$__________</td>
</tr>
<tr>
<td>Investments Owned</td>
<td></td>
</tr>
<tr>
<td>Other Personal Property</td>
<td></td>
</tr>
<tr>
<td>Cash Value of Life Insurance</td>
<td></td>
</tr>
<tr>
<td>Student Loans-Balance</td>
<td>$__________</td>
</tr>
<tr>
<td>Home Mortgage-Balance</td>
<td></td>
</tr>
<tr>
<td>Auto, Personal Property Loans</td>
<td></td>
</tr>
<tr>
<td>Credit Card Balances, Other Loans</td>
<td></td>
</tr>
</tbody>
</table>

--- Confidential ---

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