March 27, 2015

Dear UWM Accounting and Taxation Students:

The School of Business Administration makes available a variety of scholarships for those who are or will be enrolled in undergraduate or graduate programs in accounting and taxation. The scholarships recognize the performance of outstanding students in these fields and help assure that they complete their professional education. The scholarships are made possible by the generous support of the greater Milwaukee business and accounting community to sustain UWM's nationally recognized accounting and taxation programs.

UWM's accounting and taxation scholarships are administered through the J. Arthur Leer Accounting Fund of the UWM Foundation. The fund was established in 1983 to honor Professor Emeritus Leer, a leading figure in the development of the accounting and taxation programs at the University.

Approximately twenty scholarships are available. **You must, have at least one semester remaining to complete your undergraduate or graduate degree and you must be a full time student (specifically, during the semester that you receive funds you must enroll for 12 credits for undergraduates and 8 credits for graduate students) while receiving any scholarship.** You cannot receive scholarship funds while you are doing a for-credit internship. Most of the scholarships also do not allow scholarship funds to be received during a semester that a student serves as a Teaching Assistant. You must have completed at least two accounting courses beyond intermediate accounting by the end of spring semester, 2015. Please review other criteria explained in the enclosed documents.

I hope that you will take the time to complete the attached application. Please note that financial need is not a criteria for every scholarship. If you do not want to be considered for a needs-based scholarship do not complete the financial statement. **The deadline submission date is April 30, 2015.** If you have questions about the scholarships, please me at pkimmel@uwm.edu.

Paul Kimmel  
Associate Professor  
Chair, School of Business - Accounting Scholarship Committee
ACCOUNTING AND TAXATION SCHOLARSHIPS
UNIVERSITY OF WISCONSIN-MILWAUKEE

Objective
To recognize outstanding UWM undergraduate accounting and graduate accounting and taxation majors.

Criteria
Undergraduate Accounting, MS-Accounting, MS-Taxation, and MS-Professional Accounting students are eligible. Recipients must maintain full-time status throughout the period of the award.

Students eligible to apply are those who will be full-time students (12 credits undergraduate or eight credits graduate) during the entire semester they will receive the scholarship funds.

(a) undergraduate and/or graduate students majoring in an accounting curriculum:
   (1) who have completed at least two accounting courses beyond intermediate accounting.
   (2) who have completed at least 30 credits at UWM.

OR

(b) Students who have completed, or are in the final semester of a non-accounting program, who are planning to enroll in a UWM graduate accounting program.

Recipients selected under this option (option ‘b’) will receive the scholarship funds upon completion of at least 9 credits as a graduate student (6 of which must be degree credits in one of the Masters of Science degree programs specializing in Accounting).

The selection committee considers:
• Performance in accounting courses
• Over-all academic performance
• Involvement in pertinent outside activities
• Financial need

The Awards
About twenty awards are budgeted for 2015/2016. The Scholarships include the Jerry Leer, Leer/Tellier, Krizek, Deloitte & Touche, Ernst & Young, Meldman, Scribner & Cohen, Perz, UWM Tax Alumni Association and several other scholarships from supporters of the accounting program at UWM. The dollar amount of the awards range from approximately $1,000 to $8,000. Scholarship funds cannot be received during the semester a student is enrolled in a for-credit internship. Also, most scholarships do not allow scholarship funds to be received while a student is serving as a Teaching Assistant.

Notification
Scholarship recipients will be notified by July 31, 2015.
UNIVERSITY OF WISCONSIN-MILWAUKEE
ACCOUNTING AND TAXATION SCHOLARSHIP APPLICATION

Name ________________________________________________

UWM Student I.D. ________________________________________

Social Security # ________________________________________

Address (Campus) _______________________________________

______________________________________________

Address (Permanent) ____________________________________

______________________________________________

Home Phone _______________________________

Other Phone _______________________________

E-mail Address _______________________________

Date that you plan on graduating (or graduated) with a 4 year degree. ______

Date that you plan on graduating with a graduate degree. ______

During the Fall Semester of 2015 I will be a/an (check whichever is appropriate)

_____ undergraduate student  _____ graduate student

Course Load Will you be a full-time student at UWM during the fall semester of
2015? (At least twelve credits per semester for undergraduate
students and eight credits for graduate level) _____ Yes _____ No

Will you be a full-time student at UWM during the spring semester of
2016? (At least twelve credits per semester for undergraduate
students and eight credits for graduate level) _____ Yes _____ No

Program of Study During the semesters in which you would receive the award,
what would be your program of study?

___________ BBA – Accounting

___________ MS – Accounting

___________ MSPA-Financial Reporting

___________ MSPA – Taxation

___________ MS - Tax
Upon graduation do you plan on entering public accounting? _____ Yes _____ No

Are you, or have you been, a resident of Waukesha county? ____ Yes ____ No
If yes, please briefly explain during what years you lived in Waukesha county, and what community.

For Doany international scholarship:
Are you an international student _____ Yes _____ No If yes, please specify national origin. _______________________

Will you be financially independent during the scholarship period? ____ Yes ____ No

Will you be receiving tuition support from your employer? ____ Yes ____ No

Will you be receiving any other scholarships, teaching assistant support, or research assistant support during the scholarship period? _____ Yes _____ No. If yes, please list.

Have you ever received an accounting or taxation scholarship in the past? If yes, please list. ____________________________________________________________

I agree to allow members and ad hoc members of the scholarship committees full access to my scholarship application materials. ____ Yes _____ No (Check One)

Notes:

1. Please print as one-sided (as opposed to two-sided) document.
2. Please do not staple (use paperclips).
3. Please submit official transcripts of all institutions from which you received undergraduate credit.
Accounting courses completed and in progress. (*If a course was repeated, show the grade for each time that the course was taken.)

<table>
<thead>
<tr>
<th>Course</th>
<th>Semester &amp; Year</th>
<th>Instructor (last name) or School (if not UWM)</th>
<th>Grade* (if completed)</th>
</tr>
</thead>
<tbody>
<tr>
<td>201/207/703 Introductory Accounting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>304/404/725 Cost Accounting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>301/721 Intermediate Accounting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>308/408 Accounting Information Systems</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>402/722 Advanced Accounting</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>403/724 Consolidations</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>405 Income Tax I</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>406 Income Tax II</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>409/728 Auditing</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other Accounting Courses:</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Submission of this application grants us permission to obtain your UWM transcripts directly.
- **Students with an undergraduate degree from a school other than UWM must submit official transcripts from that school along with this application.**
On a separate page, please type responses to the following items. **Do not submit a resume.**

- **Scholarships and other awards you have received** (amounts and expiration dates)
- **Honors received**
- **Organization membership**
- **Work Experience**
- **Community Involvement (Volunteer Activities)** Note: Some scholarships emphasize this aspect. If you have had extensive community/volunteer activity please provide a separate letter (one page maximum) describing this.
- **Other factors that may be useful to the Selection Committee**

PLEASE ATTACH A PERSONAL STATEMENT ABOUT YOUR CAREER GOALS, LIFE OBJECTIVES, AND LIFE EXPERIENCES NOT TO EXCEED 200 WORDS.

Return hard copy applications to the fourth floor mailbox of Paul Kimmel or mail to:

Associate Professor Paul Kimmel
University of Wisconsin-Milwaukee
P. O. Box 742
Milwaukee, WI 53201

Applications must be received by April 30, 2015
# ACCOUNTING SCHOLARSHIP

## STATEMENT OF FINANCIAL NEED

**UNIVERSITY OF WISCONSIN-MILWAUKEE**

<table>
<thead>
<tr>
<th>Name</th>
<th>Application Date</th>
</tr>
</thead>
</table>

Do you live with your parents?  
Yes _____ No _____

If “No,” complete the following two items
- Annual Rent Payments  
  $__________
- Value of Home You Own  
  $__________

Number of Dependents (do not count yourself)  

### ENTER ANNUAL TOTALS

<table>
<thead>
<tr>
<th>Applicant</th>
<th>Spouse</th>
</tr>
</thead>
<tbody>
<tr>
<td>Income from Employment</td>
<td>$__________</td>
</tr>
<tr>
<td>Scholarships, Other Financial Aid</td>
<td>$__________</td>
</tr>
<tr>
<td>Social Security/Veterans’ Benefits</td>
<td>$__________</td>
</tr>
<tr>
<td>AFDC or Other Transfer Payments</td>
<td>$__________</td>
</tr>
<tr>
<td>Alimony/Family Support Received</td>
<td>$__________</td>
</tr>
<tr>
<td>Other Annual Income (identify sources)</td>
<td>$__________</td>
</tr>
</tbody>
</table>

Annual Support from Parents  

Total Support  

Food, Transportation, Living Expenses $__________  
Tuition, Fees, Books $__________  
Clothing, Entertainment, Vacations $__________  
Alimony/Family Support Payments $__________  
Other Annual Expenditures (identify uses) $__________

Total Expenses $__________  

### VALUE OF ASSETS AND DEBTS

Cash, Savings, Checking Accounts $__________  
Investments Owned $__________  
Other Personal Property $__________  
Cash Value of Life Insurance $__________

Student Loans-Balance $__________  
Home Mortgage-Balance $__________  
Auto, Personal Property Loans $__________  
Credit Card Balances, Other Loans $__________

--- Confidential ---