2018-19 Operating Budget Kick-Off

January 11, 2018
State Funding Overview

• Funding levels for fiscal year 2018-19 were established in the 2017-19 biennial budget.

• 2016-17 general fund tax collections
  • Estimate used in the 2017-19 biennial budget: $15,503.6 million
  • Actual: $15,517.6 million

• Legislative Fiscal Bureau reviews the status of the state’s general fund each January.
Budget Development Timeline – Selected Major Dates

• **1/11/2018** – Operating budget kick-off
• **Week of 1/22/18** – Budget Office runs the initialization report, creates divisional institutional planning spreadsheets and distributes to UBRs for compensation planning
• **1/24/18** – Compensation administration tool refresher training
• **2/16/18** – Completed merit worksheets provided to Schools and Colleges
• **2/28/18 – 3/21/18** – School/College Division completed budgets due to OBP
• **4/16/18** – UWM’s budget due to UW System
• **6/7/18 – 6/8/18** – Board of Regents approves the 2018-19 operating budget
Budget Deadlines

**February 28, 2018**
- Architecture & Urban Planning
- Freshwater Sciences
- Library
- Nursing
- Social Welfare

**March 7, 2018**
- General Educational Administration
- Health Sciences
- Business Administration
- Information Studies
- Graduate School

**March 14, 2018**
- Education
- Engineering & Applied Science
- Arts
- Office of Research
- Public Health

**March 21, 2018**
- Academic Affairs
- Continuing Education
- Finance & Administrative Affairs/UIT
- Letters & Science
- Student Affairs/Enrollment Management
Pay Plan

• Final pay plan approval resides with the Legislature’s Joint Committee on Employment Relations
• JCOER has not yet approved pay plan
• UW System campuses are continuing to work on merit distribution
Pay Plan Funding

• GPR Funds: Funds 101 and 402
  ▪ UW System will provide funding to campuses for the GPR portion of pay plan
  ▪ Typically, a tuition increase covers the remaining 30%
    • Tuition freeze for 2017-19 biennium
    • Tuition portion of pay plan was not funded by the state
    • Campus will provide funding centrally for the tuition portion of pay plan
Pay Plan Funding

• Other Funds
  ▪ Campus will provide funding centrally for pay plan costs:
    • Fund 189
    • Fund 131: Academic Affairs and Student Affairs
  ▪ All other funds:
    • Pay plan is funded internally within the School/College/Division
• Budget Office will make pay plan funding allocations based on the October 2017 payroll
OBP Website

What's New
2017-18 Board of Regents Annual Budget Document (PDF)
Operating Budget Overview (PDF)

Budget Reports
Current Budget Processes
Forms
Internal Management Reports
Procedures

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2016-17 Budget in Brief - Click Image to View PDF

The Office of Budget and Planning is part of the Business and Financial Services department within the division of Finance and Administrative Affairs.

The core functions of the Office of Budget and Planning are to coordinate the development of UWM's annual operating budget and to provide analytical services to the campus on financial issues in support of UWM's strategic initiatives.

For best functionality, we recommend using Mozilla Firefox or Google Chrome when browsing this website.
Current Budget Processes

Operating Budget Kickoff Presentation – 2017-18
- Budget Development Guidelines 2018-19
- Operating Budget Checklist 2018-19
- PR Balance Reporting 2018-19
- Differential Tuition Template 2018-19
- Activity Shift Template
  - Activity Shift Example

Non Auxiliary Budget Memo – 2018-19
- Non-Auxiliary & User Fee Budget Training Power Point

Auxiliary Budget Kickoff Packet – 2018-19

Budget Timeline – First and Second Years of Biennium
Office of Budget & Planning

• Budget & Planning Team
  • Cindy Kluge
  • Peter Alexopoulos
  • Karen Kroes
  • Laura Mecha

• Questions: email obp-budget@uwm.edu